

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

27TH OCTOBER 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	108.83	(0.04)	(7.39)
KES/GBP	141.76	0.27	(6.64)
KES/EUR	128.68	0.15	(13.51)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	139.99	0.14	(15.88)
NSE-20	1,797.99	(0.08)	(32.26)
NSE-25	3,185.23	(0.13)	(22.32)
FTSE 15	168.19	(0.35)	(24.00)
FTSE 25	183.68	(0.05)	(19.96)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	19.75	19.72	25.06
Market Turnover (USD MN)	2.16	3.88	1,229.64
Foreign Buys (%)	23.93	17.59	54.15
Foreign Sales (%)	51.39	81.12	75.39
Foreign Participation (%)	37.66	49.35	64.77

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Standard Group	24.00	9.84	600
Liberty Kenya	7.80	7.73	400
Kapchorua Tea	80.00	6.67	200

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Uchumi	0.27	(10.00)	410,100
Trans-Century	1.50	(9.64)	50,100
HF Group	3.70	(6.33)	14,20

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.51	0.43	0.56	30.60	0.33
Equity Group	0.28	0.08	0.25	34.40	(0.29)
ABSA Bank	0.09	0.00	0.09	9.40	-
Britam Holdings	0.08	-	0.07	7.60	0.53
Stanbic Holdings	0.08	-	0.08	80.00	-

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	34.24	(0.14)	(5.33)
KES/RWF	8.99	(0.03)	(3.90)
KES/TSH	21.31	(0.08)	(6.03)
USD/USH	3,726.01	0.11	(1.66)
USD/RWF	978.49	(0.01)	(3.21)
USD/TSH	2,319.01	0.04	(0.91)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,321.22	(0.61)	(26.63)
USE LCI**	332.53	(0.42)	(5.06)
RSE RSI	110.00	(0.56)	(10.86)
RSE RASI	148.16	(0.08)	9.28
DSE DSEI**	1,793.59	(0.20)	(12.90)
DSE TSI**	3,457.85	0.14	0.78

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	5,116.06	25.58	230.00	(1.29)
BLR	2,758.22	13.79	124.00	-
CTL	22,577.38	7.79	70.00	-
IMR	16,515.97	5.00	45.00	-
CMR	1,334.62	13.35	120.00	-

DSE **	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CRDB	117,679,119.82	7.98	170.00	3.03
MKCB	9,517.02	36.60	780.00	-
TCCL	62,649.00	23.46	500.00	-
TPCC	1,878,296.70	117.32	2,500.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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