

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

28TH OCTOBER 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	108.84	(0.01)	(7.40)
KES/GBP	141.91	(0.10)	(6.75)
KES/EUR	128.71	(0.03)	(13.54)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	139.88	(0.08)	(15.94)
NSE-20	1,797.81	(0.01)	(32.27)
NSE-25	3,183.75	(0.05)	(22.36)
FTSE 15	168.23	0.02	(23.98)
FTSE 25	183.56	(0.07)	(20.01)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	19.73	19.75	25.06
Market Turnover (USD MN)	2.50	2.16	1,232.33
Foreign Buys (%)	90.02	23.93	54.23
Foreign Sales (%)	88.87	51.39	75.42
Foreign Participation (%)	89.45	37.66	64.82

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Trans-Century	1.60	6.67	25,100
Standard Group	25.30	5.42	700
HF Group	3.88	4.86	11,400

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Express Kenya	4.10	(8.89)	6,000
Eveready E.A.	0.91	(6.19)	10,700
Sameer Africa	3.29	(6.00)	8,100

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.63	1.59	1.43	30.60	-
Equity Group	0.36	0.32	0.35	34.35	(0.15)
BK Group	0.33	0.33	0.33	12.50	(3.85)
Britam Holdings	0.04	-	0.04	7.80	2.63
KCB Group	0.03	0.00	-	36.75	0.41

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	34.27	0.10	(5.24)
KES/RWF	8.99	0.00	(3.90)
KES/TSH	21.31	(0.01)	(6.04)
USD/USH	3,730.00	(0.11)	(1.77)
USD/RWF	978.58	(0.01)	(3.22)
USD/TSH	2,319.01	(0.00)	(0.91)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,309.64	(0.88)	(27.27)
USE LCI**	332.31	(0.07)	(5.12)
RSE RSI	108.59	(1.28)	(12.00)
RSE RASI	147.90	(0.18)	9.09
DSE DSEI**	1,794.56	0.05	(12.85)
DSE TSI**	3,459.22	0.04	0.82

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	25.58	230.00	-
BLR	36,301,332.38	13.12	118.00	(4.84)
CTL	-	7.79	70.00	-
IMR	-	5.00	45.00	-
CMR	-	13.35	120.00	-

DSE **				
CRDB	101,421.57	7.98	170.00	-
DCB	36,664.09	12.44	265.00	-
TCCL	54,675.58	23.47	500.00	-
TPCC	1,457,537.49	118.27	2,520.00	0.80

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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