

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

29TH OCTOBER 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	108.83	0.01	(7.39)
KES/GBP	141.06	0.60	(6.11)
KES/EUR	127.71	0.78	(12.65)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	139.64	(0.17)	(16.09)
NSE-20	1,799.77	0.11	(32.20)
NSE-25	3,178.93	(0.15)	(22.48)
FTSE 15	167.72	(0.30)	(24.21)
FTSE 25	181.98	(0.86)	(20.70)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	19.70	19.73	25.06
Market Turnover (USD MN)	2.33	2.50	1,234.83
Foreign Buys (%)	68.11	90.02	54.26
Foreign Sales (%)	94.59	88.87	75.46
Foreign Participation (%)	81.35	89.45	64.86

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Eveready E.A.	0.96	5.49	4,300
BK Group	13.00	4.00	11,000
Sasini Plc	19.60	3.16	5,300

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sameer Africa	3.00	(8.81)	200
Standard Group	24.00	(5.14)	1,000
B.O.C Kenya	56.50	(4.24)	1,100

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.31	1.29	1.27	30.50	(0.33)
Equity Group	0.48	0.00	0.46	34.00	(1.02)
KCB Group	0.31	0.25	0.31	36.55	(0.54)
KenGen Co.	0.15	0.05	0.15	5.08	(1.93)
NCBA Group	0.02	-	-	22.25	(1.77)

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	34.39	0.33	(4.93)
KES/RWF	8.99	0.02	(3.88)
KES/TSH	21.31	0.01	(6.03)
USD/USH	3,742.01	(0.32)	(2.10)
USD/RWF	978.67	(0.01)	(3.22)
USD/TSH	2,319.01	0.00	(0.91)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,310.90	0.10	(27.20)
USE LCI**	332.31	-	(5.12)
RSE RSI	108.72	0.12	(11.90)
RSE RASI	147.92	0.01	9.10

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	12,787.87	25.58	230.00	-
BLR	-	13.12	118.00	-
CTL	16,012.63	8.01	72.00	2.86
IMR	10,007.90	5.00	45.00	-
CMR	2,668.77	13.34	120.00	-

*Local Currency

**Trading data for the previous day.

NOTE:

DSE remained closed on October 28, 2020 in accordance with the General Election.

RESEARCH DEPARTMENT

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