

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

01ST SEPTEMBER 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	108.21	(0.01)	(6.79)
KES/GBP	143.76	(0.18)	(8.14)
KES/EUR	128.71	(0.13)	(13.54)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	140.26	0.42	(15.71)
NSE-20	1,809.74	0.83	(31.82)
NSE-25	3,244.04	0.63	(20.89)
FTSE 15	175.80	1.12	(20.56)
FTSE 25	186.90	0.69	(18.56)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	19.90	19.82	25.06
Market Turnover (USD MN)	2.35	11.10	1,047.10
Foreign Buys (%)	31.14	83.40	50.80
Foreign Sales (%)	42.76	61.42	75.55
Foreign Participation (%)	36.95	72.41	63.17

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
N.B.V.	0.60	9.09	3,100
Standard Chartered	163.75	5.99	1,200
Sanlam Kenya	12.75	5.37	4,200

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
I&M Holdings	43.00	(6.52)	1,274,200
D.T.B. Kenya	65.25	(4.04)	100,000
Uchumi Supermarket	0.29	(3.33)	140,000

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.63	0.54	0.27	29.90	-
I&M Holdings	0.51	0.01	-	43.00	(6.52)
E.A. Breweries	0.36	0.04	0.34	166.25	3.26
KCB Group	0.27	0.08	0.09	37.95	2.57
Co-operative Bank	0.20	-	0.17	11.85	(0.42)

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	34.01	0.10	(5.97)
KES/RWF	8.94	0.01	(4.48)
KES/TSH	21.44	(0.01)	(5.46)
USD/USH	3,680.00	(0.11)	(0.41)
USD/RWF	967.06	(0.02)	(2.00)
USD/TSH	2,320.00	0.00	(0.96)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
RSE RSI	115.68	-	(6.26)
RSE RASI	149.23	-	10.07
DSE DSEI	1,827.19	1.91	(11.27)
DSE TSI	3,499.04	-	1.98

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	26.86	240.00	-
BLR	-	15.33	137.00	-
CTL	-	8.06	72.00	-
IMR	-	5.26	47.00	-
CMR	83,254.07	13.43	120.00	-

DSE**

CRDB	929,898.46	7.46	160.00	-
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*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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