

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

02ND SEPTEMBER 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	108.26	(0.04)	(6.83)
KES/GBP	145.84	(1.45)	(9.71)
KES/EUR	129.80	(0.84)	(14.49)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	141.00	0.53	(15.27)
NSE-20	1,835.30	1.41	(30.86)
NSE-25	3,264.82	0.64	(20.38)
FTSE 15	177.01	0.69	(20.02)
FTSE 25	188.21	0.70	(17.99)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	20.00	19.89	25.06
Market Turnover (USD MN)	9.68	2.35	1,057.44
Foreign Buys (%)	82.37	31.14	51.11
Foreign Sales (%)	48.25	42.76	75.28
Foreign Participation (%)	65.31	36.95	63.19

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Eaagads	11.50	9.52	200
WPP Scangroup	7.00	9.03	23,500
N.S.E.	8.28	6.15	193,400

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Kapchorua Tea	78.00	(8.24)	300
Total Kenya	21.10	(8.06)	122,000
Uchumi	0.27	(6.90)	2,359,600

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	7.15	7.11	3.62	30.00	0.33
Equity Group	0.98	0.23	0.28	37.10	0.27
BK Group	0.42	0.41	0.42	15.00	-
KCB Group	0.32	0.00	0.01	38.55	1.58
E.A. Breweries	0.23	0.19	0.22	169.00	1.65

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	33.99	(0.04)	(6.01)
KES/RWF	8.93	(0.03)	(4.51)
KES/TSH	21.43	(0.04)	(5.50)
USD/USH	3,680.01	(0.00)	(0.41)
USD/RWF	967.18	(0.01)	(2.01)
USD/TSH	2,320.01	(0.00)	(0.96)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
RSE RSI	114.66	(0.88)	(7.08)
RSE RASI	149.04	(0.13)	9.93
DSE DSEI	1,843.87	0.91	(10.46)
DSE TSI	3,499.04	-	1.98

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	2,630.49	26.30	235.00	(2.08)
BLR	-	15.34	137.00	-
CTL	32,237.48	8.06	72.00	-
IMR	57,344.66	5.26	47.00	-
CMR	40,296.85	13.43	120.00	-
DSE**				
CRDB	102,616.46	7.47	160.00	-
DCB	47,932.54	13.53	290.00	-
DSE	31,148.36	41.53	890.00	-
NICO	153,991.89	7.70	165.00	-
TBL	30,518.39	508.64	10,900.00	-
TCC	33,261,128.25	793.29	17,000.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com