

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

03RD SEPTEMBER 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	108.30	(0.04)	(6.87)
KES/GBP	144.62	0.84	(8.79)
KES/EUR	128.25	1.19	(13.13)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	141.25	0.18	(15.12)
NSE-20	1,852.39	0.93	(30.21)
NSE-25	3,268.68	0.12	(20.29)
FTSE 15	176.93	(0.05)	(20.05)
FTSE 25	187.58	(0.33)	(18.26)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	20.02	19.99	25.06
Market Turnover (USD MN)	2.48	9.67	1,060.09
Foreign Buys (%)	53.34	82.37	51.11
Foreign Sales (%)	26.68	48.25	75.16
Foreign Participation (%)	40.01	65.31	63.14

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
WPP Scangroup	7.70	10.00	524,600
Nation Media	15.55	9.89	44,000
BK Group	16.45	9.67	1,000

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sameer Africa	3.60	(10.00)	11,700
Unga Group	30.00	(9.09)	1,200
Trans-Century	1.55	(8.82)	10,100

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.90	0.89	0.03	30.05	0.17
KCB Group	0.42	0.19	0.19	38.15	(1.04)
Equity Group	0.32	0.05	-	37.05	(0.13)
Co-operative Bank	0.20	0.01	0.16	11.90	-
E.A. Breweries	0.18	0.18	0.18	173.00	2.37

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	34.03	0.10	(5.92)
KES/RWF	8.93	(0.02)	(4.53)
KES/TSH	21.42	(0.04)	(5.54)
USD/USH	3,685.01	(0.14)	(0.55)
USD/RWF	967.37	(0.02)	(2.03)
USD/TSH	2,320.01	0.00	(0.96)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
RSE RSI	114.66	-	(7.08)
RSE RASI	149.04	-	9.93
DSE DSEI	1,832.45	(0.62)	(11.01)
DSE TSI	3,499.04	-	1.98

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	15,785.76	26.31	235.00	-
BLR	-	15.34	137.00	-
CTL	13,703.38	8.06	72.00	-
IMR	-	5.26	47.00	-
CMR	114,194.87	13.43	120.00	-
DSE**				
CRDB	168,272.06	7.47	160.00	-
DSE	207,735.22	41.55	890.00	-
TCC	19,046.29	793.60	17,000.00	-
TCCL	280.09	28.01	600.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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