

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

4th September 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	108.32	(0.02)	(6.89)
KES/GBP	143.77	0.59	(8.15)
KES/EUR	128.19	0.05	(13.07)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	139.27	(1.40)	(16.31)
NSE-20	1,855.04	0.14	(30.11)
NSE-25	3,224.43	(1.35)	(21.37)
FTSE 15	173.26	(2.07)	(21.71)
FTSE 25	185.12	(1.31)	(19.33)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	19.74	20.02	25.06
Market Turnover (USD MN)	1.74	2.48	1,061.95
Foreign Buys (%)	65.57	53.34	51.14
Foreign Sales (%)	76.97	26.68	75.16
Foreign Participation (%)	71.27	40.01	63.15

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
WPP Scangroup	8.42	9.35	673,300
Nation Media	16.95	9.00	183,800
Eaagads	12.50	8.70	300

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
FAHARI I-REIT	5.08	(8.63)	883,700
Flame Tree Group	1.33	(5.00)	7,000
HF Group	3.81	(4.75)	19,300

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.90	0.81	0.87	29.60	(1.50)
Kenya Re	0.14	-	0.14	2.10	(3.23)
Standard Chartered	0.12	0.12	0.05	162.25	(4.14)
Equity Group	0.09	0.04	0.04	35.65	(3.78)
E.A Breweries	0.08	0.06	0.06	170.50	(1.45)

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	34.02	(0.02)	(5.94)
KES/RWF	8.93	(0.01)	(4.54)
KES/TSH	21.42	(0.02)	(5.55)
USD/USH	3,685.01	(0.00)	(0.55)
USD/RWF	967.48	(0.01)	(2.04)
USD/TSH	2,320.01	0.00	(0.96)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
RSE RSI	114.66	-	(7.08)
RSE RASI	149.04	-	9.93
DSE DSEI	1,845.03	0.69	(10.40)
DSE TSI	3,497.39	(0.05)	1.93

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	26.31	235.00	-
BLR	-	15.34	137.00	-
CTL	-	8.06	72.00	-
IMR	-	5.26	47.00	-
CMR	-	13.44	120.00	-
DSE **				
CRDB	747.05	7.47	160.00	-
SWIS	192,832.06	55.09	1,180.00	(9.23)
TPCC	376,176.60	100.85	2,160.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com