

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

7th September 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	108.33	(0.01)	(6.90)
KES/GBP	143.98	(0.14)	(8.30)
KES/EUR	128.15	0.03	(13.04)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	137.58	(1.21)	(17.32)
NSE-20	1,849.64	(0.29)	(30.32)
NSE-25	3,186.43	(1.18)	(22.29)
FTSE 15	171.48	(1.03)	(22.52)
FTSE 25	182.47	(1.43)	(20.49)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	19.50	19.74	25.06
Market Turnover (USD MN)	4.63	1.74	1,066.90
Foreign Buys (%)	91.91	65.57	51.33
Foreign Sales (%)	94.03	76.97	75.25
Foreign Participation (%)	92.97	71.27	63.29

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Fahari I-REIT	5.54	9.06	31,000
Uchumi	0.30	7.14	45,800
Nation Media	18.15	7.08	131,800

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Stanbic Holdings	78.50	(8.19)	13,500
Britam Holdings	7.02	(7.39)	69,300
CIC Insurance	2.03	(3.33)	137,600

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	3.47	3.37	3.36	29.05	(1.86)
KCB Group	0.60	0.58	0.58	36.00	(2.04)
E.A Breweries	0.26	0.25	0.25	173.75	1.91
Equity Group	0.11	0.04	0.10	35.00	(1.82)
Nation Media	0.02	0.00	-	18.15	7.08

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	34.02	(0.01)	(5.94)
KES/RWF	8.93	0.01	(4.53)
KES/TSH	21.42	(0.01)	(5.56)
USD/USH	3,685.01	(0.00)	(0.55)
USD/RWF	967.61	(0.01)	(2.06)
USD/TSH	2,320.01	(0.00)	(0.96)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
RSE RSI	114.66	-	(7.08)
RSE RASI	149.04	-	9.93
DSE DSEI	1,844.69	(0.02)	(10.42)
DSE TSI	3,487.44	(0.28)	1.64

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	26.31	235.00	-
BLR	-	15.34	137.00	-
CTL	-	8.06	72.00	-
IMR	-	5.26	47.00	-
CMR	-	13.43	120.00	-
DSE **				
CRDB	5,407,045.97	7.00	150.00	(6.25)
DSE	4,080,872.22	41.56	890.00	-
TCC	36,584,549.30	793.78	17,000.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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