

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

8th September 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	108.34	(0.01)	(6.91)
KES/GBP	142.80	0.82	(7.42)
KES/EUR	128.16	(0.01)	(13.05)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	136.93	(0.47)	(17.72)
NSE-20	1,850.63	0.05	(30.28)
NSE-25	3,166.04	(0.64)	(22.79)
FTSE 15	169.99	(0.87)	(23.19)
FTSE 25	181.84	(0.35)	(20.76)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	19.40	19.50	25.06
Market Turnover (USD MN)	1.63	4.63	1,068.64
Foreign Buys (%)	51.90	91.91	51.33
Foreign Sales (%)	54.38	94.03	75.22
Foreign Participation (%)	53.14	92.97	63.27

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
N.S.E.	8.50	5.46	106,900
B.O.C Kenya	61.00	4.27	2,000
HF Group	4.00	3.63	32,800

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Standard Group	20.25	(10.00)	200
Umeme Ltd	6.50	(7.41)	72,700
Express Kenya	4.25	(6.59)	700

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom Plc	0.44	0.34	0.39	29.00	(0.17)
ABSA Bank	0.38	-	0.05	9.84	1.86
E.A. Breweries	0.32	0.30	0.30	164.00	(5.61)
Equity Group	0.19	0.17	-	35.00	-
Bamburi Cement	0.05	-	0.05	20.15	0.50

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	34.01	(0.01)	(5.95)
KES/RWF	8.93	0.01	(4.52)
KES/TSH	21.41	(0.03)	(5.59)
USD/USH	3,685.00	0.00	(0.55)
USD/RWF	967.78	(0.02)	(2.08)
USD/TSH	2,319.50	0.02	(0.94)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
RSE RSI	115.56	0.78	(6.35)
RSE RASI	149.21	0.11	10.05
DSE DSEI	1,830.72	(0.76)	(11.10)
DSE TSI	3,486.56	(0.03)	1.62

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	16,119.64	26.87	240.00	2.13
BLR	10,735.23	15.34	137.00	-
CTL	18,806.25	7.84	70.00	(2.78)
IMR	12,100.93	5.26	47.00	-
CMR	-	13.43	120.00	-

DSE **				
CRDB	128,138.66	7.01	150.00	-
DCB	82,332.88	12.38	265.00	(8.62)
NICO	13,871.76	7.71	165.00	-
SWIS	220.45	55.11	1,180.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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