

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

9th September 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	108.37	(0.04)	(6.94)
KES/GBP	141.93	0.61	(6.77)
KES/EUR	127.97	0.15	(12.88)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	137.41	0.35	(17.43)
NSE-20	1,853.32	0.15	(30.18)
NSE-25	3,184.54	0.58	(22.34)
FTSE 15	171.39	0.82	(22.56)
FTSE 25	182.87	0.57	(20.31)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	19.47	19.40	25.06
Market Turnover (USD MN)	1.32	1.63	1,068.31
Foreign Buys (%)	56.12	51.90	51.34
Foreign Sales (%)	48.66	54.38	75.21
Foreign Participation (%)	52.39	53.14	63.27

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Umeme	7.00	7.69	100
E.A.Portland	14.85	6.07	300
Britam Holdings	7.32	5.78	33,600

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
B.O.C Kenya	55.25	(9.43)	3,500
BK Group	15.05	(8.51)	203,400
Flame Tree Group	1.27	(4.51)	71,300

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.49	0.49	0.19	29.05	0.17
E.A Breweries	0.25	0.13	0.21	168.00	2.44
KCB Group	0.17	0.03	0.16	36.05	-
B.A.T Kenya	0.09	0.00	-	330.00	(0.30)
Equity Group	0.09	0.06	-	36.00	2.86

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	34.03	0.05	(5.91)
KES/RWF	8.93	(0.01)	(4.53)
KES/TSH	21.41	(0.01)	(5.60)
USD/USH	3,688.00	(0.08)	(0.63)
USD/RWF	967.98	(0.02)	(2.10)
USD/TSH	2,320.01	(0.02)	(0.96)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
RSE RSI	115.33	(0.20)	(6.54)
RSE RASI	149.17	(0.03)	10.02
DSE DSEI	1,828.80	(0.10)	(11.19)
DSE TSI	3,486.56	-	1.62

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	26.87	240.00	-
BLR	1,044,500,184.73	15.34	137.00	-
CTL	337,778.08	7.84	70.00	-
IMR	42,745.66	5.15	46.00	(2.13)
CMR	33,587.48	13.43	120.00	-

DSE **				
CRDB	269,590.10	7.01	150.00	-
DCB	24.76	12.38	265.00	-
NICO	23,122.74	7.71	165.00	-
SWIS	-	55.12	1,180.00	-
DSE	438,774.26	41.57	890.00	-
TBL	123,415,036.79	509.17	10,900.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com