

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

10th September 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	108.40	(0.02)	(6.97)
KES/GBP	140.34	1.13	(5.56)
KES/EUR	127.85	0.09	(12.77)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	140.28	2.09	(15.70)
NSE-20	1,871.84	1.00	(29.48)
NSE-25	3,241.81	1.80	(20.94)
FTSE 15	174.71	1.94	(21.06)
FTSE 25	186.96	2.24	(18.53)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	19.87	19.46	25.06
Market Turnover (USD MN)	11.09	1.32	1,078.77
Foreign Buys (%)	85.43	56.12	51.70
Foreign Sales (%)	68.56	48.66	75.18
Foreign Participation (%)	76.99	52.39	63.44

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Stanbic Holdings	81.25	7.26	800
NSE	8.82	6.52	29,900
Home Afrika	0.40	5.26	13,600

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
NBV	0.61	(4.69)	1,000
Liberty Holdings	8.00	(3.38)	137,200
Uchumi	0.30	(3.23)	3,072,600

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	8.00	7.99	5.23	29.95	3.10
Equity Group	2.30	1.49	1.89	36.90	2.50
KCB Group	0.23	-	0.17	36.75	1.94
E.A Breweries	0.16	-	0.10	169.50	0.89
Bamburi Cement	0.11	-	0.06	20.00	(1.23)

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	34.10	0.20	(5.72)
KES/RWF	8.93	(0.01)	(4.54)
KES/TSH	21.40	(0.02)	(5.62)
USD/USH	3,696.01	(0.22)	(0.85)
USD/RWF	968.09	(0.01)	(2.11)
USD/TSH	2,320.01	(0.00)	(0.96)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
RSE RSI	115.33	-	(6.54)
RSE RASI	149.17	-	10.02
DSE DSEI	1,810.85	(0.98)	(12.06)
DSE TSI	3,486.56	-	1.62

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	26.87	240.00	-
BLR	-	15.34	137.00	-
CTL	25,864.96	7.84	70.00	-
IMR	67,472.85	5.15	46.00	-
CMR	5,374.54	13.44	120.00	-
DSE **				
CRDB	1,096,813.98	7.01	150.00	-
NICO	308,369.43	7.71	165.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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