

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

11th September 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	108.45	(0.05)	(7.02)
KES/GBP	140.70	(0.26)	(5.84)
KES/EUR	128.40	(0.43)	(13.26)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	140.87	0.42	(15.35)
NSE-20	1,875.69	0.21	(29.34)
NSE-25	3,260.66	0.58	(20.48)
FTSE 15	175.79	0.62	(20.57)
FTSE 25	188.01	0.56	(18.07)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	19.94	19.86	25.06
Market Turnover (USD MN)	3.67	11.09	1,082.70
Foreign Buys (%)	74.03	85.43	51.79
Foreign Sales (%)	69.68	68.56	75.16
Foreign Participation (%)	71.85	76.99	63.47

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Britam Holdings	7.98	6.40	12,100
Sameer Africa	3.76	5.92	8,600
NBV	0.64	4.92	900

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Kapchorua Tea	75.00	(8.54)	100
Home Afrika	0.37	(7.50)	935,500
WPP Scangroup	7.82	(5.10)	20,800

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.72	1.54	1.27	30.05	0.33
Equity Group	1.17	0.98	1.10	37.00	0.27
Bamburi	0.24	0.00	-	20.00	-
KCB Group	0.17	0.14	-	37.90	3.13
E.A Breweries	0.10	-	0.07	168.25	(0.74)

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	34.16	0.20	(5.54)
KES/RWF	8.93	(0.03)	(4.57)
KES/TSH	21.39	(0.05)	(5.66)
USD/USH	3,705.01	(0.24)	(1.09)
USD/RWF	968.30	(0.02)	(2.13)
USD/TSH	2,320.00	0.00	(0.96)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
RSE RSI	115.33	-	(6.54)
RSE RASI	149.17	-	10.02
DSE DSEI	1,818.70	0.43	(11.68)
DSE TSI	3,486.56	-	1.62

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	26.88	240.00	-
BLR	-	15.34	137.00	-
CTL	-	7.84	70.00	-
IMR	-	5.15	46.00	-
CMR	-	13.44	120.00	-
DSE **				
CRDB	43,129.40	7.01	150.00	-
NICO	20,053.66	7.71	165.00	-
DSE	104,007.93	41.60	890.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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