

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

14th September 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	108.50	(0.05)	(7.07)
KES/GBP	139.06	1.17	(4.60)
KES/EUR	128.56	(0.12)	(13.40)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	140.62	(0.18)	(15.50)
NSE-20	1,879.44	0.20	(29.20)
NSE-25	3,259.34	(0.04)	(20.51)
FTSE 15	175.15	(0.36)	(20.86)
FTSE 25	186.92	(0.58)	(18.55)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	19.90	19.93	25.06
Market Turnover (USD MN)	0.74	3.67	1,086.64
Foreign Buys (%)	59.01	74.03	51.80
Foreign Sales (%)	54.12	69.68	75.06
Foreign Participation (%)	56.57	71.85	63.43

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Bamburi Cement	22.00	10.00	103,900
N.B.V.	0.68	6.25	22,200
Express Kenya	4.43	4.24	200

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Eaagads Ltd	11.25	(10.00)	100
Home Afrika	0.35	(5.41)	297,000
Car & General (K)	22.30	(4.90)	100

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Equity Group	0.17	0.13	0.14	36.85	(0.41)
KCB Group	0.15	0.11	0.03	38.00	0.26
Safaricom	0.10	0.09	0.04	29.95	(0.33)
Co-operative Bank	0.10	0.06	0.07	11.65	1.30
N.S.E.	0.06	0.05	0.06	8.80	0.23

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	34.10	(0.18)	(5.71)
KES/RWF	8.93	(0.04)	(4.60)
KES/TSH	21.38	(0.05)	(5.71)
USD/USH	3,700.01	0.13	(0.96)
USD/RWF	968.40	(0.01)	(2.14)
USD/TSH	2,320.00	0.00	(0.96)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
RSE RSI	115.33	-	(6.54)
RSE RASI	149.17	-	10.02
DSE DSEI	1,829.78	0.61	(11.14)
DSE TSI	3,486.56	-	1.62

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	26.89	240.00	-
BLR	-	15.35	137.00	-
CTL	154,504.61	7.84	70.00	-
IMR	-	5.15	46.00	-
CMR	-	13.44	120.00	-

DSE **				
CRDB	138,547.88	7.02	150.00	-
DSE	11,238.16	41.62	890.00	-
SWIS	228,467.20	55.19	1,180.00	-
TCC	40,237,109.79	795.04	17,000.00	-
TPCC	787,934.06	101.02	2,160.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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