

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

15th September 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	108.56	(0.05)	(7.12)
KES/GBP	139.48	(0.30)	(4.92)
KES/EUR	128.81	(0.20)	(13.62)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	141.04	0.30	(15.25)
NSE-20	1,877.80	(0.09)	(29.26)
NSE-25	3,260.83	0.05	(20.48)
FTSE 15	175.04	(0.06)	(20.91)
FTSE 25	187.71	0.42	(18.21)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	19.95	19.89	25.06
Market Turnover (USD MN)	2.73	0.73	1,089.56
Foreign Buys (%)	61.19	59.01	51.82
Foreign Sales (%)	48.32	54.12	74.99
Foreign Participation (%)	54.75	56.57	63.41

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Bamburi Cement	24.15	9.77	96,800
Sanlam Kenya	13.55	8.84	1,100
Williamson Tea	129.00	7.50	100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Crown Paints	41.85	(4.89)	800
Nation Media	18.30	(4.44)	42,100
N.B.V.	0.65	(4.41)	500

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.41	1.09	0.73	30.15	0.67
E.A. Breweries	0.40	0.29	0.20	165.50	(1.63)
Equity Group	0.37	0.16	0.28	36.95	0.27
KCB Group	0.32	0.10	0.02	38.00	-
Fahari I-REIT.	0.07	-	-	5.04	0.40

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	34.08	(0.05)	(5.76)
KES/RWF	8.92	(0.04)	(4.64)
KES/TSH	21.37	(0.05)	(5.76)
USD/USH	3,700.01	0.00	(0.96)
USD/RWF	968.48	(0.01)	(2.15)
USD/TSH	2,320.00	(0.00)	(0.96)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,371.52	0.52	(23.83)
USE LCI**	337.31	-	(3.69)
RSE RSI	115.33	-	(6.54)
RSE RASI	149.17	-	10.02
DSE DSEI**	1,833.13	0.18	(10.98)
DSE TSI**	3,486.56	-	1.62

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	26.90	240.00	-
BLR	-	15.36	137.00	-
CTL	-	7.85	70.00	-
IMR	-	5.16	46.00	-
CMR	-	13.45	120.00	-

DSE **				
CRDB	97,208.90	7.02	150.00	-
DSE	42,893.57	41.64	890.00	-
NICO	7,720.56	7.72	165.00	-
TPCC	22,235.22	101.07	2,160.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com