

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

16th September 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	108.64	(0.08)	(7.21)
KES/GBP	140.32	(0.60)	(5.55)
KES/EUR	129.22	(0.32)	(13.98)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	140.65	(0.28)	(15.48)
NSE-20	1,866.24	(0.62)	(29.69)
NSE-25	3,248.16	(0.39)	(20.79)
FTSE 15	174.71	(0.19)	(21.06)
FTSE 25	186.78	(0.50)	(18.61)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	19.88	19.93	25.06
Market Turnover (USD MN)	5.06	2.72	1,094.99
Foreign Buys (%)	86.51	61.19	51.99
Foreign Sales (%)	16.85	48.32	74.70
Foreign Participation (%)	51.68	54.75	63.35

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Express Kenya	4.84	9.26	200
HF Group	4.38	7.88	37,700
Bamburi Cement	25.90	7.25	614,400

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Umeme	6.60	(9.34)	100
Nation Media	16.75	(8.47)	34,800
N.B.V.	0.60	(7.69)	7,800

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	3.78	3.68	0.15	30.10	(0.17)
E.A. Breweries	0.68	0.61	0.44	164.00	(0.91)
KCB Group	0.18	-	0.10	37.95	(0.13)
Bamburi Cement	0.15	-	0.09	25.90	7.25
Crown Paints	0.08	0.08	-	42.00	0.36

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	34.06	(0.08)	(5.83)
KES/RWF	8.92	(0.05)	(4.69)
KES/TSH	21.36	(0.08)	(5.83)
USD/USH	3,700.01	(0.00)	(0.96)
USD/RWF	968.75	(0.03)	(2.18)
USD/TSH	2,320.01	(0.00)	(0.96)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,370.05	(0.11)	(23.92)
USE LCI**	337.31	-	(3.69)
RSE RSI	115.33	-	(6.54)
RSE RASI	149.17	-	10.02
DSE DSEI**	1,832.66	(0.03)	(11.00)
DSE TSI**	3,485.43	(0.03)	1.58

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	26.91	240.00	-
BLR	-	15.36	137.00	-
CTL	-	7.85	70.00	-
IMR	-	5.16	46.00	-
CMR	-	13.46	120.00	-

DSE **				
CRDB	125,307.88	7.02	150.00	-
DSE	11,252.42	41.68	890.00	-
TOL	154,785.21	25.75	550.00	(8.33)

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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