

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

17th September 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	108.38	0.24	(6.95)
KES/GBP	140.55	(0.16)	(5.72)
KES/EUR	128.68	0.42	(13.51)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	139.80	(0.60)	(15.99)
NSE-20	1,844.60	(1.16)	(30.51)
NSE-25	3,219.95	(0.87)	(21.48)
FTSE 15	172.64	(1.18)	(21.99)
FTSE 25	185.37	(0.75)	(19.23)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	19.80	19.92	25.06
Market Turnover (USD MN)	34.72	5.07	1,132.12
Foreign Buys (%)	90.80	86.51	53.27
Foreign Sales (%)	80.91	16.85	74.91
Foreign Participation (%)	85.85	51.68	64.09

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Eaagads	12.95	7.92	4,500
Crown Paints	44.90	6.90	209,100
Umeme	6.98	5.76	400

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Standard Group	18.60	(9.93)	200
Nation Media	15.25	(8.96)	71,700
Sanlam Kenya	12.30	(8.89)	2,800

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	32.06	31.00	26.29	30.00	(0.33)
E.A. Breweries	1.20	0.23	1.17	160.25	(2.29)
Equity Group	0.93	0.05	0.41	36.05	(2.44)
KCB Group	0.20	0.16	0.13	37.55	(1.05)
Crown Paints	0.09	0.09	-	44.90	6.90

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	34.12	0.18	(5.66)
KES/RWF	8.94	0.25	(4.45)
KES/TSH	21.41	0.24	(5.60)
USD/USH	3,698.00	0.05	(0.90)
USD/RWF	968.86	(0.01)	(2.19)
USD/TSH	2,320.00	0.00	(0.96)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,365.25	(0.35)	(24.18)
USE LCI**	337.23	(0.02)	(3.72)
RSE RSI	115.33	-	(6.54)
RSE RASI	149.17	-	10.02
DSE DSEI**	1,826.58	(0.33)	(11.30)
DSE TSI**	3,485.34	(0.00)	1.58

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	26.85	240.00	-
BLR	1,532.52	15.33	137.00	-
CTL	3,915.21	7.83	70.00	-
IMR	-	5.15	46.00	-
CMR	44,297.78	13.42	120.00	-

DSE **				
CRDB	3,972,400.65	7.01	150.00	-
DSE	132,783.34	41.11	880.00	(1.12)
NICO	190,927.44	7.71	165.00	-
TOL	17,728.43	25.69	550.00	-
TPCC	161,952.32	100.90	2,160.00	-
VODA	39,707.94	39.71	850.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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