

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

18th September 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	108.39	(0.01)	(6.96)
KES/GBP	139.76	0.56	(5.13)
KES/EUR	128.15	0.41	(13.04)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	140.24	0.31	(15.73)
NSE-20	1,847.41	0.15	(30.40)
NSE-25	3,238.77	0.58	(21.02)
FTSE 15	174.48	1.07	(21.16)
FTSE 25	186.32	0.51	(18.81)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	19.86	19.80	25.06
Market Turnover (USD MN)	4.17	34.72	1,136.59
Foreign Buys (%)	68.68	90.80	53.33
Foreign Sales (%)	63.16	80.91	74.86
Foreign Participation (%)	65.92	85.85	64.09

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Home Afrika	0.42	5.00	66,800
E.A. Breweries	168.00	4.84	43,500
Sameer Africa	4.00	3.36	100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
BK Group	13.50	(10.00)	3,080,300
Stanbic Holdings	75.00	(6.25)	765,800
E.A.Cables	1.73	(5.98)	85,100

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.63	1.54	0.51	30.00	-
Equity Group	1.10	0.80	1.09	36.15	0.28
Stanbic Holdings	0.53	-	0.50	75.00	(6.25)
BK Group	0.38	0.37	0.38	13.50	(10.00)
Bamburi Cement	0.14	0.00	0.00	25.00	-

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	34.06	(0.17)	(5.82)
KES/RWF	8.94	0.00	(4.45)
KES/TSH	21.40	(0.01)	(5.61)
USD/USH	3,692.01	0.16	(0.74)
USD/RWF	968.97	(0.01)	(2.20)
USD/TSH	2,320.01	(0.00)	(0.96)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,359.77	(0.40)	(24.49)
USE LCI**	334.49	(0.81)	(4.50)
RSE RSI	115.33	-	(6.54)
RSE RASI	149.17	-	10.02
DSE DSEI**	1,821.51	(0.28)	(11.54)
DSE TSI**	3,485.34	-	1.58

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	26.85	240.00	-
BLR	-	15.33	137.00	-
CTL	-	7.83	70.00	-
IMR	583,516.04	5.15	46.00	-
CMR	-	13.42	120.00	-

DSE **				
CRDB	31,466.08	7.01	150.00	-
DSE	154,176.79	7.71	165.00	-

*Local Currency

**Trading data for the previous day.