

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

21st September 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	108.40	(0.01)	(6.97)
KES/GBP	140.44	(0.49)	(5.64)
KES/EUR	128.40	(0.20)	(13.26)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	139.54	(0.50)	(16.15)
NSE-20	1,848.74	0.07	(30.35)
NSE-25	3,219.29	(0.60)	(21.49)
FTSE 15	173.68	(0.46)	(21.52)
FTSE 25	185.65	(0.36)	(19.10)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	19.76	19.86	25.06
Market Turnover (USD MN)	1.88	4.17	1,138.59
Foreign Buys (%)	75.14	68.68	53.36
Foreign Sales (%)	71.78	63.16	74.85
Foreign Participation (%)	73.46	65.92	64.11

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Crown Paints	49.00	9.13	2,100
Nation Media	17.10	8.57	6,800
NBV	0.65	8.33	100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Liberty	7.50	(6.02)	8,100
HF Group	4.13	(5.49)	17,300
Carbacid	8.00	(5.21)	12,400

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
KCB Group	0.55	0.53	0.54	38.00	0.26
Equity Group	0.50	0.47	0.49	36.00	(0.41)
Safaricom	0.39	0.39	0.07	29.90	(0.33)
Co-op Bank	0.22	-	0.11	11.90	(0.83)
Centum Investment	0.10	-	0.10	20.70	(0.96)

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	34.04	(0.06)	(5.88)
KES/RWF	8.94	(0.01)	(4.46)
KES/TSH	21.40	(0.01)	(5.62)
USD/USH	3,690.01	0.05	(0.68)
USD/RWF	968.98	(0.00)	(2.20)
USD/TSH	2,320.01	(0.00)	(0.96)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,338.41	(1.57)	(25.67)
USE LCI**	334.16	(0.10)	(4.59)
RSE RSI	113.89	(1.25)	(7.71)
RSE RASI	148.90	(0.18)	9.82
DSE DSEI**	1,815.05	(0.35)	(11.86)
DSE TSI**	3,485.34	-	1.58

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	273,691.39	26.07	233.00	(2.92)
BLR	-	15.33	137.00	-
CTL	-	7.83	70.00	-
IMR	-	5.15	46.00	-
CMR	34,903.62	13.42	120.00	-

DSE **				
CRDB	262,724.10	7.01	150.00	-
DSE	13,568.64	7.71	165.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com