

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

22nd September 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	108.36	0.04	(6.93)
KES/GBP	139.37	0.76	(4.84)
KES/EUR	127.79	0.48	(12.72)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	139.77	0.16	(16.01)
NSE-20	1,839.96	(0.47)	(30.68)
NSE-25	3,219.35	0.00	(21.49)
FTSE 15	173.32	(0.21)	(21.68)
FTSE 25	186.65	0.54	(18.67)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	19.80	19.77	25.06
Market Turnover (USD MN)	5.60	1.88	1,144.59
Foreign Buys (%)	67.07	75.14	53.44
Foreign Sales (%)	85.05	71.78	74.91
Foreign Participation (%)	76.06	73.46	64.17

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
TPS Eastern Africa	16.65	6.73	400
Umeme	7.28	5.81	1,100
Nation Media	18.05	5.56	62,600

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Kenya Orchards	11.05	(9.80)	300
FAHARI I-REIT	5.04	(7.01)	81,600
Home Afrika	0.41	(6.82)	170,000

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	2.77	2.76	2.26	30.05	0.50
E.A Breweries	0.89	0.31	0.89	160.50	(0.62)
Equity Group	0.80	0.33	0.79	36.00	-
KCB Group	0.51	0.25	0.48	38.00	-
KenGen	0.22	-	0.21	5.02	(6.34)

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	34.05	0.04	(5.85)
KES/RWF	8.94	0.07	(4.39)
KES/TSH	21.41	0.04	(5.59)
USD/USH	3,690.01	0.00	(0.68)
USD/RWF	969.29	(0.03)	(2.24)
USD/TSH	2,320.00	0.00	(0.96)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,359.21	1.55	(24.52)
USE LCI**	336.98	0.84	(3.79)
RSE RSI	113.89	-	(7.71)
RSE RASI	148.90	-	9.82
DSE DSEI**	1,809.38	(0.31)	(12.13)
DSE TSI**	3,451.22	(0.98)	0.59

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	26.05	233.00	-
BLR	-	15.32	137.00	-
CTL	-	7.83	70.00	-
IMR	-	5.14	46.00	-
CMR	-	13.42	120.00	-

DSE **				
CRDB	2,438,836.42	7.01	150.00	-
DSE	14,404,212.09	37.83	810.00	(4.71)
TBL	101,822,529.87	509.11	10,900.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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