

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

23rd September 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	108.42	(0.05)	(6.99)
KES/GBP	139.15	0.16	(4.67)
KES/EUR	127.56	0.18	(12.52)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	139.63	(0.10)	(16.09)
NSE-20	1,840.68	0.04	(30.66)
NSE-25	3,217.59	(0.05)	(21.53)
FTSE 15	173.68	0.21	(21.52)
FTSE 25	185.55	(0.59)	(19.15)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	19.77	19.79	25.06
Market Turnover (USD MN)	6.32	5.60	1,151.35
Foreign Buys (%)	72.92	67.07	53.55
Foreign Sales (%)	79.45	85.05	74.93
Foreign Participation (%)	76.19	76.06	64.24

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Carbacid	8.42	4.21	11,500
NSE	8.50	3.41	1,700
Williamson Tea	130.00	2.56	900

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Crown Paints	44.10	(10.00)	300
Total Kenya	23.45	(3.89)	9,000
E.A.Cables	1.70	(3.41)	24,600

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	3.82	3.37	3.79	30.00	(0.17)
Equity Group	0.89	0.58	0.81	35.85	(0.42)
KCB Group	0.72	0.55	0.01	38.00	-
Stanbic	0.20	-	0.08	76.00	1.33
ABSA Bank	0.12	-	-	9.88	0.41

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	34.04	(0.05)	(5.89)
KES/RWF	8.94	(0.04)	(4.43)
KES/TSH	21.40	(0.05)	(5.64)
USD/USH	3,690.00	0.00	(0.68)
USD/RWF	969.42	(0.01)	(2.25)
USD/TSH	2,320.01	(0.00)	(0.96)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,352.02	(0.53)	(24.92)
USE LCI**	336.70	(0.08)	(3.87)
RSE RSI	114.02	0.11	(7.60)
RSE RASI	148.92	0.01	9.84
DSE DSEI**	1,797.31	(0.67)	(12.72)
DSE TSI**	3,417.10	(0.99)	(0.41)

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	26.05	233.00	-
BLR	-	15.32	137.00	-
CTL	-	7.83	70.00	-
IMR	-	5.14	46.00	-
CMR	-	13.42	120.00	-

DSE **				
CRDB	300,044.86	7.01	150.00	-
NICO	308,428.51	7.71	165.00	-
VODA	6,342,780.90	35.98	770.00	(4.94)
TPCC	73,686.37	100.94	2,160.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com