

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

24th September 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	108.41	0.00	(6.98)
KES/GBP	137.95	0.86	(3.77)
KES/EUR	126.82	0.58	(11.87)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	139.71	0.06	(16.04)
NSE-20	1,832.00	(0.47)	(30.98)
NSE-25	3,221.79	0.13	(21.43)
FTSE 15	173.46	(0.13)	(21.62)
FTSE 25	185.76	0.11	(19.06)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	19.78	19.77	25.06
Market Turnover (USD MN)	13.29	6.32	1,165.57
Foreign Buys (%)	84.58	72.92	53.93
Foreign Sales (%)	92.87	79.45	75.15
Foreign Participation (%)	88.73	76.19	64.54

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sanlam Kenya	13.10	9.17	100
Unga Group	32.00	6.49	200
Sasini	20.00	5.26	200

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Express Kenya	4.32	(10.00)	300
E.A.Cables	1.62	(4.71)	77,400
Carbacid Investments	8.10	(3.80)	73,300

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Equity Group	9.33	8.42	9.22	35.65	(0.56)
Safaricom	2.92	2.77	2.71	30.00	-
KCB Group	0.38	0.00	0.18	38.15	0.39
E.A Breweries	0.25	0.04	0.16	163.00	1.40
Co-op Bank	0.10	0.00	0.02	11.90	(0.42)

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	34.08	0.14	(5.76)
KES/RWF	8.94	0.03	(4.40)
KES/TSH	21.40	0.00	(5.63)
USD/USH	3,695.00	(0.14)	(0.82)
USD/RWF	969.64	(0.02)	(2.27)
USD/TSH	2,320.01	(0.00)	(0.96)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,349.00	(0.22)	(25.09)
USE LCI**	336.57	(0.04)	(3.91)
RSE RSI	114.02	-	(7.60)
RSE RASI	148.92	-	9.84
DSE DSEI**	1,793.88	(0.19)	(12.89)
DSE TSI**	3,417.10	-	(0.41)

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	26.05	233.00	-
BLR	-	15.32	137.00	-
CTL	-	7.83	70.00	-
IMR	-	5.14	46.00	-
CMR	-	13.42	120.00	-

DSE **				
CRDB	162,422.08	7.01	150.00	-
NICO	4,549.11	7.71	165.00	-
VODA	3,880,980.20	35.98	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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