

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

25th September 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	108.47	(0.05)	(7.04)
KES/GBP	138.38	(0.31)	(4.09)
KES/EUR	126.49	0.26	(11.58)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	140.37	0.47	(15.65)
NSE-20	1,847.63	0.85	(30.39)
NSE-25	3,242.38	0.64	(20.93)
FTSE 15	175.02	0.90	(20.92)
FTSE 25	187.02	0.68	(18.51)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	19.87	19.77	25.06
Market Turnover (USD MN)	4.62	13.28	1,170.51
Foreign Buys (%)	54.10	84.58	53.93
Foreign Sales (%)	79.70	92.87	75.17
Foreign Participation (%)	66.90	88.73	64.55

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Crown Paints	46.50	9.28	1,200
Home Afrika	0.44	4.76	65,000
Limuru Tea	400.00	3.90	100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
NBV	0.60	(9.09)	100
Olympia Capital	2.11	(8.26)	100
E.A.Cables	1.53	(5.56)	67,80

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	3.35	2.44	3.10	30.05	0.17
KCB Group	0.53	0.00	0.08	38.90	1.97
Equity Group	0.23	0.02	0.21	36.10	1.26
ABSA Bank	0.12	-	-	10.00	1.01
E.A Breweries	0.10	0.04	0.10	164.25	0.77

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	34.14	0.16	(5.61)
KES/RWF	8.94	(0.04)	(4.44)
KES/TSH	21.39	(0.05)	(5.68)
USD/USH	3,703.00	(0.22)	(1.04)
USD/RWF	969.77	(0.01)	(2.29)
USD/TSH	2,320.00	0.00	(0.96)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,348.50	(0.04)	(25.11)
USE LCI**	337.06	0.14	(3.77)
RSE RSI	114.02	-	(7.60)
RSE RASI	148.92	-	9.84
DSE DSEI**	1,817.40	1.31	(11.74)
DSE TSI**	3,417.10	-	(0.41)

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	26.05	233.00	-
BLR	-	15.32	137.00	-
CTL	-	7.83	70.00	-
IMR	-	5.14	46.00	-
CMR	-	13.42	120.00	-

DSE **				
CRDB	140,465.01	7.01	150.00	-
TBL	106,402,990.38	509.62	10,900.00	-
VODA	1,872,385.29	36.00	770.00	-
TPCC	319,123.27	100.99	2,160.00	-
VODA	3,880,980.20	35.98	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com