

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

28th September 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	108.48	(0.01)	(7.05)
KES/GBP	138.32	0.04	(4.05)
KES/EUR	126.56	(0.06)	(11.64)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	140.09	(0.20)	(15.82)
NSE-20	1,850.21	0.14	(30.30)
NSE-25	3,254.18	0.36	(20.64)
FTSE 15	176.51	0.85	(20.24)
FTSE 25	187.37	0.19	(18.35)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	19.83	19.87	25.06
Market Turnover (USD MN)	2.83	4.62	1,173.54
Foreign Buys (%)	60.62	54.10	53.95
Foreign Sales (%)	79.28	79.70	75.18
Foreign Participation (%)	69.95	66.90	64.57

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
N.B.V.	0.66	10.00	2,300
Olympia Capital	2.25	6.64	3,100
Fahari I-REIT.	5.24	3.97	5,500

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Flame Tree	1.29	(7.86)	22,000
Unga Group	30.00	(6.25)	1,100
Sameer Africa	3.85	(4.70)	1,200

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.48	1.47	1.26	29.80	(0.83)
KCB Group	0.28	0.02	0.25	39.05	0.39
Co-operative Bank	0.23	-	0.06	11.90	-
Equity Group	0.19	0.15	0.15	37.35	3.46
E.A. Breweries	0.17	0.08	0.15	168.00	2.28

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	34.13	(0.04)	(5.64)
KES/RWF	8.91	(0.40)	(4.82)
KES/TSH	21.39	(0.01)	(5.69)
USD/USH	3,702.00	0.03	(1.01)
USD/RWF	966.01	0.39	(1.89)
USD/TSH	2,320.01	(0.00)	(0.96)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,349.88	0.10	(25.04)
USE LCI**	338.07	0.30	(3.48)
RSE RSI	114.02	-	(7.60)
RSE RASI	148.92	-	9.84
DSE DSEI**	1,816.83	(0.03)	(11.77)
DSE TSI**	3,428.06	0.32	(0.09)

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	26.16	233.00	-
BLR	-	15.38	137.00	-
CTL	-	8.09	72.00	-
IMR	-	5.17	46.00	-
CMR	-	13.48	120.00	-

DSE **	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CRDB	16,185,662.72	7.01	150.00	-
DSE	46,495.75	41.15	880.00	-
TICL	49,095.47	16.37	350.00	-
TPCC	16,425,464.19	108.48	2,320.00	7.41

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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