

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

29th September 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	108.49	(0.01)	(7.06)
KES/GBP	139.62	(0.94)	(5.02)
KES/EUR	126.79	(0.18)	(11.84)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	140.00	(0.06)	(15.87)
NSE-20	1,844.99	(0.28)	(30.49)
NSE-25	3,252.25	(0.06)	(20.69)
FTSE 15	176.20	(0.18)	(20.38)
FTSE 25	187.09	(0.15)	(18.48)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	19.81	19.83	25.06
Market Turnover (USD MN)	1.68	2.83	1,175.34
Foreign Buys (%)	21.27	60.62	53.90
Foreign Sales (%)	85.10	79.28	75.20
Foreign Participation (%)	53.19	69.95	64.55

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Carbacid	8.36	3.98	400
Uchumi	0.31	3.33	81,200
I&M Holdings	45.00	2.27	7,200

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Crown Paints	42.00	(9.68)	200
TPS Eastern Africa	15.45	(7.21)	1,000
Trans-Century	1.58	(4.82)	200

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Equity Group	0.49	0.03	0.49	36.65	(1.87)
Safaricom	0.33	0.28	0.27	29.80	-
KCB Group	0.14	0.00	0.07	39.10	0.13
B.A.T Kenya	0.13	-	0.13	349.75	(0.43)
E.A Breweries	0.12	0.04	0.12	170.00	1.19

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	34.18	0.15	(5.50)
KES/RWF	8.99	0.95	(3.91)
KES/TSH	21.38	(0.01)	(5.70)
USD/USH	3,708.01	(0.16)	(1.17)
USD/RWF	975.27	(0.96)	(2.87)
USD/TSH	2,320.00	0.00	(0.96)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,362.20	0.91	(24.35)
USE LCI**	338.11	0.01	(3.47)
RSE RSI	114.02	-	(7.60)
RSE RASI	148.92	-	9.84
DSE DSEI**	1,824.68	0.43	(11.39)
DSE TSI**	3,428.06	-	(0.09)

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	26.05	233.00	-
BLR	-	15.32	137.00	-
CTL	-	7.83	70.00	-
IMR	-	5.14	46.00	-
CMR	-	13.42	120.00	-

DSE **				
CRDB	707,202.28	7.01	150.00	-
DSE	47,734.62	41.15	880.00	-
TBL	25,994,977.76	509.71	10,900.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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