

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

30th September 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	108.50	(0.01)	(7.07)
KES/GBP	139.51	0.07	(4.94)
KES/EUR	126.89	(0.08)	(11.93)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	139.89	(0.08)	(15.94)
NSE-20	1,852.29	0.40	(30.22)
NSE-25	3,258.78	0.20	(20.53)
FTSE 15	176.00	(0.11)	(20.47)
FTSE 25	186.92	(0.09)	(18.55)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	19.80	19.81	25.06
Market Turnover (USD MN)	6.01	1.68	1,181.77
Foreign Buys (%)	84.50	21.27	54.06
Foreign Sales (%)	91.46	85.10	75.29
Foreign Participation (%)	87.98	53.19	64.68

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Jubilee Holdings	242.00	10.00	300
TPS Eastern Africa	16.95	9.71	300
Stanbic Holdings	81.50	7.59	200

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
BK Group	12.15	(6.90)	3,103,400
Olympia Capital	2.10	(6.67)	800
WPP Scangroup	6.66	(4.86)	458,300

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	4.45	4.43	4.24	29.70	(0.34)
Equity Group	0.38	0.27	0.33	36.70	0.14
E.A. Breweries	0.36	0.02	0.30	169.25	(0.44)
BK Group	0.35	0.35	0.35	12.15	(6.90)
D.T.B. Kenya	0.09	-	0.04	60.00	0.84

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	34.29	0.32	(5.20)
KES/RWF	8.99	0.01	(3.91)
KES/TSH	21.38	(0.01)	(5.71)
USD/USH	3,720.01	(0.32)	(1.50)
USD/RWF	975.41	(0.01)	(2.88)
USD/TSH	2,320.00	(0.00)	(0.96)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
RSE RSI	113.10	(0.81)	(8.35)
RSE RASI	148.75	(0.11)	9.71
DSE DSEI**	1,828.49	0.21	(11.20)
DSE TSI**	3,428.06	-	(0.09)

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	25.92	233.00	-
BLR	-	15.24	137.00	-
CTL	164,178.77	8.01	72.00	-
IMR	19,621.37	4.67	42.00	(8.70)
CMR	-	13.35	120.00	-

DSE **				
CRDB	154,257.33	7.01	150.00	-
NICO	63,351.43	7.72	165.00	-
TPCC	506,029.53	108.50	2,320.00	-
VODA	519,980.73	36.01	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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