

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

01ST APRIL 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	109.35	0.15	(0.16)
KES/GBP	150.67	0.01	(1.56)
KES/EUR	128.51	0.07	4.02

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	160.68	1.30	5.63
NSE-20	1,864.44	0.98	(0.21)
NSE-25	3,559.40	0.79	4.22
FTSE 15	185.47	0.35	4.11
FTSE 25	209.48	1.22	6.02

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	22.58	22.29	21.39	
Market Turnover (USD MN)	5.61	6.78	278.96	
Foreign Buys (%)	66.99	44.75	59.25	
Foreign Sales (%)	80.95	78.89	62.34	
Foreign Participation (%)	73.97	61.82	60.80	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Longhorn Publishers	4.46	9.85	200
DTB Kenya	68.00	8.37	1,500
NBV Ltd	4.47	6.43	33,000

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Co-operative Bank	11.95	(9.47)	352,200
HF Group	3.78	(5.74)	31,000
Unga Group	29.00	(5.54)	3,000

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	2.47	1.91	2.05	37.05	2.21
E.A Breweries	1.19	0.69	1.18	158.00	-
BAT Kenya	0.69	0.43	0.68	475.00	-
Equity Group	0.57	0.49	0.32	39.05	2.90
KCB Group	0.28	0.22	0.20	41.10	(0.48)

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	33.52	0.15	0.40
KES/RWF	9.09	0.16	0.19
KES/TSH	21.21	0.15	(0.16)
USD/USH	3,665.01	0.00	(0.57)
USD/RWF	994.46	(0.01)	(0.35)
USD/TSH	2,319.01	0.00	(0.00)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,355.12	0.49	3.46
USE LCI**	342.46	(0.60)	3.20
RSE RSI	105.64	-	(4.01)
RSE RASI	147.31	-	(0.57)
DSE DSEI**	1,848.64	0.13	1.75
DSE TSI**	3,518.06	-	0.96

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	25.62	233.00	-
BLR	-	11.00	100.00	-
CTL	-	9.46	86.00	-
IMR	43,543.76	4.84	44.00	-
CMR	-	13.20	120.00	-

DSE **	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CRDB	318,582.84	10.85	230.00	-
DSE	343,373.95	51.87	1,100.00	-
JATU	42,485.57	80.16	1,700.00	-
NICO	111,990.27	8.96	190.00	-
NMB	1,103.40	110.34	2,340.00	-
TBL	5,139.76	513.98	10,900.00	-
VODA	1,452.34	36.31	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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