

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

06TH APRIL 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	108.92	0.39	0.23
KES/GBP	150.16	0.34	(1.22)
KES/EUR	127.93	0.46	4.46

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	159.85	(0.52)	5.09
NSE-20	1,863.10	(0.07)	(0.28)
NSE-25	3,547.08	(0.35)	3.86
FTSE 15	184.14	(0.72)	3.36
FTSE 25	207.94	(0.74)	5.24

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	22.55	22.66	21.39	
Market Turnover (USD MN)	2.28	5.63	281.24	
Foreign Buys (%)	56.25	66.99	59.23	
Foreign Sales (%)	79.09	80.95	62.48	
Foreign Participation (%)	67.67	73.97	60.85	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sanlam Kenya	12.00	9.09	300
Eveready E.A	1.07	7.00	700
HF Group	4.00	5.82	79,900

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Flame Tree Group	1.22	(6.15)	15,000
Uchumi Supermarket	0.22	(4.35)	845,800
Nation Media Group	16.55	(3.78)	35,100

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
E.A Breweries	0.87	0.41	0.86	158.00	-
Safaricom	0.83	0.59	0.77	36.75	(0.81)
Equity Group	0.11	0.10	0.02	39.00	(0.13)
I&M Holdings	0.09	-	-	50.00	2.04
Jubilee Holdings	0.09	0.09	0.00	290.00	4.13

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	33.57	0.17	0.58
KES/RWF	9.13	0.40	0.59
KES/TSH	21.29	0.39	0.23
USD/USH	3,657.01	0.22	(0.35)
USD/RWF	994.55	(0.01)	(0.36)
USD/TSH	2,319.01	(0.00)	(0.00)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,367.33	0.90	4.39
USE LCI**	341.68	(0.23)	2.96
RSE RSI	106.04	0.38	(3.64)
RSE RASI	147.38	0.05	(0.52)
DSE DSEI**	1,851.27	0.14	1.89
DSE TSI**	3,518.04	(0.00)	0.96

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	11,800,315.41	25.74	235.00	0.86
BLR	-	10.95	100.00	-
CTL	-	9.42	86.00	-
IMR	11,083.24	4.82	44.00	-
CMR	-	13.14	120.00	-

DSE **				
CRDB	170,901.71	10.80	230.00	-
DSE	3,099.96	51.67	1,100.00	-
JATU	192,535.67	78.91	1,680.00	(1.18)
TBL	151,847,209.57	511.96	10,900.00	-
TCC	888,954,374.23	798.47	17,000.00	-
TPCC	18,787.63	117.42	2,500.00	-
VODA	6,148.25	36.17	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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