

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

07TH APRIL 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	108.60	0.29	0.52
KES/GBP	150.26	(0.06)	(1.28)
KES/EUR	128.28	(0.28)	4.19

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	159.79	(0.04)	5.05
NSE-20	1,856.13	(0.37)	(0.66)
NSE-25	3,535.84	(0.32)	3.53
FTSE 15	183.40	(0.40)	2.95
FTSE 25	207.39	(0.26)	4.97

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	22.61	22.61	21.39	
Market Turnover (USD MN)	8.14	2.29	289.33	
Foreign Buys (%)	78.27	56.25	59.76	
Foreign Sales (%)	88.95	79.09	63.22	
Foreign Participation (%)	83.61	67.67	61.49	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
BK Group	23.10	10.00	884,200
Car & General (K)	24.00	8.35	100
Flame Tree Group	1.30	6.56	600

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
ILAM FAHARI I-REIT	6.18	(10.95)	18,200
Sanlam Kenya	11.00	(8.33)	100
Kapchorua Tea	81.00	(6.90)	100

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	5.79	5.30	5.47	36.80	0.14
E.A Breweries	1.44	0.68	1.36	158.25	0.16
Bank of Kigali	0.19	0.19	0.19	23.10	10.00
Jubilee Holdings	0.18	0.18	0.11	290.00	-
NCBA Group	0.18	-	-	25.25	0.80

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	33.64	0.18	0.76
KES/RWF	9.16	0.30	0.90
KES/TSH	21.35	0.29	0.52
USD/USH	3,653.01	0.11	(0.24)
USD/RWF	994.66	(0.01)	(0.37)
USD/TSH	2,319.01	0.00	(0.00)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,381.63	1.05	5.48
USE LCI**	343.85	0.64	3.62
DSE DSEI**	1,843.85	(0.40)	1.48
DSE TSI**	3,517.69	(0.01)	0.95

DSE **	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CRDB	545,887.95	10.77	230.00	-
DSE	151,903.00	49.64	1,060.00	(3.64)
JATU	54,287.20	78.68	1,680.00	(1.18)
NICO	93,518.04	8.90	190.00	-
SWALA	458.95	22.95	490.00	-
TCC	265,432,185.49	796.14	17,000.00	-
TCCL	9,673.07	18.97	405.00	-
VODA	216.36	36.06	770.00	-

*Local Currency

**Trading data for the previous day.

NB: The Rwanda Stock Exchange (RSE) remained closed on 7th April, 2021 in observance of the Tutsi Genocide Memorial Day.

RESEARCH DEPARTMENT

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