

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

09TH APRIL 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	107.97	0.25	1.10
KES/GBP	148.47	0.45	(0.08)
KES/EUR	128.35	0.22	4.14

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	158.59	0.52	4.26
NSE-20	1,868.76	0.63	0.02
NSE-25	3,518.06	0.61	3.01
FTSE 15	183.29	0.88	2.89
FTSE 25	206.38	0.68	4.45

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	22.57	22.45	21.39	
Market Turnover (USD MN)	4.32	4.25	297.80	
Foreign Buys (%)	70.20	45.70	59.71	
Foreign Sales (%)	91.02	86.06	63.94	
Foreign Participation (%)	80.61	65.88	61.83	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Uchumi Supermarket	0.23	9.52	115,500
ILAM FAHARI I-REIT	6.12	6.99	27,300
Flame Tree Group	1.29	6.61	500

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
E.A.Portland Cement	8.10	(10.00)	500
Trans-Century	1.03	(7.21)	19,500
Carbacid Investments	11.15	(6.30)	23,100

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	2.69	2.42	2.65	36.30	0.41
KCB Group	1.18	0.56	1.13	40.00	0.50
Bank of Kigali	0.11	-	0.11	24.00	3.90
Equity Group	0.08	0.04	0.04	37.70	0.53
I&M Holdings	0.06	0.00	-	47.40	(1.35)

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	33.81	0.25	1.27
KES/RWF	9.21	0.26	1.50
KES/TSH	21.48	0.25	1.11
USD/USH	3,650.01	0.00	(0.16)
USD/RWF	994.79	(0.01)	(0.39)
USD/TSH	2,319.00	(0.00)	0.00

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,370.69	(0.54)	4.64
USE LCI**	340.76	(0.90)	2.68
RSE RSI	107.32	-	(2.48)
RSE RASI	147.63	-	(0.35)
DSE DSEI**	1,865.55	1.18	2.68
DSE TSI**	3,517.67	(0.00)	0.95

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	502,740.54	26.05	240.00	-
BLR	-	10.85	100.00	-
CTL	74,673.03	9.33	86.00	-
IMR	5,372.55	4.88	45.00	-
CMR	-	13.02	120.00	-

DSE **				
CRDB	773,095.39	10.71	230.00	-
DSE	7,402.89	49.35	1,060.00	-
JATU	62,575.37	78.22	1,680.00	(1.18)
SWALA	8,441.16	22.81	490.00	-
SWIS	1,042.92	52.15	1,120.00	-
TCCL	7,542.57	18.86	405.00	-
TOL	256.07	25.61	550.00	-
TPCC	466,754.51	116.40	2,500.00	-
TTP	55.87	5.59	120.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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