

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

13TH APRIL 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	107.10	0.18	1.90
KES/GBP	147.35	(0.08)	0.68
KES/EUR	127.61	0.02	4.69

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	160.05	0.40	5.22
NSE-20	1,861.44	(0.08)	(0.37)
NSE-25	3,553.49	0.55	4.05
FTSE 15	185.77	0.71	4.28
FTSE 25	208.74	0.52	5.65

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	22.96	22.87	21.39	
Market Turnover (USD MN)	7.20	3.68	308.47	
Foreign Buys (%)	76.33	41.99	59.88	
Foreign Sales (%)	80.78	69.90	64.40	
Foreign Participation (%)	78.56	55.94	62.14	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Kapchorua Tea	89.00	9.88	400
Umeme Ltd	7.04	8.31	5,200
Trans-Century	1.10	6.80	100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Crown Paints Kenya	39.00	(7.58)	600
CIC Insurance	2.12	(7.42)	23,600
Flame Tree Group	1.22	(6.15)	700

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
E.A Breweries	3.18	3.18	2.39	169.75	2.41
Safaricom	2.88	2.00	2.81	36.65	0.27
Bank of Kigali	0.35	-	0.35	25.00	-
KCB Group	0.29	0.26	0.16	40.90	0.62
Equity Group	0.15	0.00	0.08	38.05	0.93

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	33.86	(0.33)	1.44
KES/RWF	9.34	0.69	2.87
KES/TSH	21.65	0.18	1.93
USD/USH	3,626.61	0.50	0.49
USD/RWF	1,000.06	(0.52)	(0.92)
USD/TSH	2,319.00	(0.00)	0.00

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,381.26	1.05	5.45
USE LCI**	345.10	1.23	3.99
RSE RSI	109.34	1.88	(0.65)
RSE RASI	148.02	0.26	(0.09)
DSE DSEI**	1,874.75	0.32	3.19
DSE TSI**	3,517.67	-	0.95

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	25.70	240.00	-
BLR	3,534.10	11.78	110.00	10.00
CTL	-	9.21	86.00	-
IMR	56,545.58	4.71	44.00	(2.22)
CMR	-	12.85	120.00	-

DSE **				
CRDB	61,821.39	10.62	230.00	-
JATU	50,432.51	77.59	1,680.00	-
NICO	3,509.95	8.77	190.00	-
NMB	17,831.49	108.07	2,340.00	-
SWIS	413.81	51.73	1,120.00	-
TCCL	9,352.18	18.70	405.00	-
TPCC	35,792.30	115.46	2,500.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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