

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

14TH APRIL 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	106.90	0.19	2.08
KES/GBP	146.86	0.33	1.01
KES/EUR	127.24	0.29	4.97

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	161.38	0.83	6.09
NSE-20	1,867.15	0.31	(0.07)
NSE-25	3,577.01	0.66	4.74
FTSE 15	187.44	0.90	5.21
FTSE 25	210.69	0.93	6.64

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	23.20	23.00	21.39	
Market Turnover (USD MN)	4.67	7.21	313.04	
Foreign Buys (%)	42.92	76.33	59.64	
Foreign Sales (%)	68.87	80.78	64.46	
Foreign Participation (%)	55.90	78.56	62.05	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Trans-Century	1.19	8.18	8,800
NCBA Group	26.50	3.92	640,300
Flame Tree Group	1.26	3.28	400

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Kapchorua Tea	82.50	(7.30)	4,000
NBV Ltd	4.10	(7.03)	83,100
Standard Group	20.00	(4.53)	100

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	2.66	1.55	2.60	37.10	1.23
KCB Group	0.58	0.04	-	41.35	1.10
Equity Group	0.50	0.33	0.45	38.30	0.66
NCBA Group	0.16	-	-	26.50	3.92
Jubilee Holdings	0.15	-	-	285.00	-

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	33.96	0.28	1.73
KES/RWF	9.36	0.20	3.07
KES/TSH	21.69	0.19	2.13
USD/USH	3,630.01	(0.09)	0.39
USD/RWF	1,000.12	(0.01)	(0.92)
USD/TSH	2,319.00	(0.00)	0.00

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,394.60	0.97	6.47
USE LCI**	347.31	0.64	4.66
RSE RSI	107.56	(1.63)	(2.26)
RSE RASI	147.67	(0.24)	(0.32)
DSE DSEI**	1,883.24	0.45	3.65
DSE TSI**	3,502.78	(0.42)	0.52

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	25.65	240.00	-
BLR	8,550.75	10.69	100.00	(9.09)
CTL	19,239.20	9.62	90.00	4.65
IMR	10,581.56	4.81	45.00	2.27
CMR	2,565.23	12.83	120.00	-
DSE **				
CRDB	11,258,724.38	9.91	215.00	(6.52)
DSE	603,639.75	48.86	1,060.00	-
JATU	18,585.96	77.44	1,680.00	-
MCB	230.48	23.05	500.00	-
NICO	77,842.52	8.99	195.00	2.63
TBL	5,024.48	502.45	10,900.00	-
TCCL	200,425.93	18.44	400.00	(1.23)
TPCC	1,152.40	115.24	2,500.00	-
VODA	-	35.49	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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