

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

15TH APRIL 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	106.81	0.09	2.17
KES/GBP	147.10	(0.16)	0.85
KES/EUR	127.78	(0.43)	4.57

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	164.32	1.82	8.03
NSE-20	1,873.46	0.34	0.27
NSE-25	3,620.10	1.20	6.00
FTSE 15	189.14	0.91	6.17
FTSE 25	214.09	1.61	8.36

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	23.64	23.22	21.39	
Market Turnover (USD MN)	3.42	4.67	316.39	
Foreign Buys (%)	67.00	42.92	59.71	
Foreign Sales (%)	80.59	68.87	64.63	
Foreign Participation (%)	73.80	55.90	62.17	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
B.O.C Kenya	67.00	8.94	1,900
NBV Ltd	4.45	8.54	53,100
Sasini	18.75	8.38	5,300

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Car & General (K)	21.60	(10.00)	38,600
Uchumi Supermarket	0.21	(4.55)	383,600
Carbacid Investments	11.45	(3.38)	25,400

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	2.55	2.10	2.45	38.15	2.83
E.A Breweries	0.21	0.01	0.04	170.00	0.44
KCB Group	0.18	0.12	-	41.85	1.21
Bank of Kigali	0.12	0.06	0.12	25.00	-
Equity Group	0.11	0.01	0.09	38.55	0.65

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	34.08	0.36	2.10
KES/RWF	9.36	0.09	3.17
KES/TSH	21.71	0.09	2.22
USD/USH	3,640.01	(0.28)	0.12
USD/RWF	1,000.18	(0.01)	(0.93)
USD/TSH	2,319.01	(0.00)	(0.00)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,406.23	0.83	7.36
USE LCI**	347.42	0.03	4.69
RSE RSI	107.56	-	(2.26)
RSE RASI	147.67	-	(0.32)
DSE DSEI**	1,890.31	0.38	4.04
DSE TSI**	3,503.11	0.01	0.53

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	25.63	240.00	-
BLR	-	10.68	100.00	-
CTL	-	9.61	90.00	-
IMR	49,014.90	4.81	45.00	-
CMR	-	12.81	120.00	-

DSE **

CRDB	100,932.88	9.90	215.00	-
DSE	664,993.28	50.66	1,100.00	3.77
JATU	57,404.99	75.53	1,640.00	(2.38)
VODA	70,927,212.10	35.46	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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