

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

19TH APRIL 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	107.49	(0.40)	1.54
KES/GBP	148.02	(0.23)	0.23
KES/EUR	128.76	(0.48)	3.84

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	163.73	(0.82)	7.64
NSE-20	1,879.06	(0.21)	0.57
NSE-25	3,616.93	(0.52)	5.91
FTSE 15	189.48	(0.40)	6.36
FTSE 25	213.54	(0.81)	8.08

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	23.40	23.60	21.39	
Market Turnover (USD MN)	1.18	2.92	320.42	
Foreign Buys (%)	69.22	62.21	59.77	
Foreign Sales (%)	69.58	69.53	64.69	
Foreign Participation (%)	69.40	65.87	62.23	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Uchumi Supermarket	0.23	9.52	173,300
Unga Group	32.00	8.11	3,000
Britam Holdings	6.96	3.57	18,800

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
TPS E.A	15.40	(9.41)	500
BAT Kenya	437.50	(7.89)	2,800
Liberty Kenya	7.50	(7.86)	32,000

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.79	0.70	0.67	38.00	(1.04)
Equity Group	0.13	0.11	0.09	38.80	(0.13)
Stanchart Bank	0.05	-	0.01	142.50	(0.18)
KCB Group	0.05	-	0.01	41.50	(1.19)
NCBA Group	0.04	-	0.00	26.60	(0.75)

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	33.68	(0.40)	0.89
KES/RWF	9.31	(0.40)	2.53
KES/TSH	21.57	(0.40)	1.56
USD/USH	3,620.01	0.00	0.67
USD/RWF	1,000.36	(0.00)	(0.95)
USD/TSH	2,319.01	(0.00)	(0.00)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,414.95	(0.31)	8.02
USE LCI**	345.16	(1.90)	4.01
RSE RSI	106.85	0.28	(2.91)
RSE RASI	147.54	0.04	(0.41)
DSE DSEI**	1,895.48	(0.19)	4.33
DSE TSI**	3,503.06	(0.00)	0.53

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	25.25	235.00	-
BLR	-	10.75	100.00	-
CTL	4,083.26	10.21	95.00	5.56
IMR	-	4.84	45.00	-
CMR	-	12.89	120.00	-

DSE **	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CRDB	12,075,362.94	9.97	215.00	-
JATU	29,295.06	73.24	1,580.00	(1.25)
NICO	74,118.37	9.04	195.00	-
TPCC	579.41	115.88	2,500.00	-
VODA	1,427.67	35.69	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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