

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

20TH APRIL 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	107.95	(0.42)	1.12
KES/GBP	150.07	(1.39)	(1.16)
KES/EUR	129.89	(0.87)	2.99

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	164.82	0.67	8.36
NSE-20	1,873.93	(0.27)	0.30
NSE-25	3,633.40	0.46	6.39
FTSE 15	190.50	0.54	6.93
FTSE 25	214.95	0.66	8.79

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	23.46	23.30	21.39	
Market Turnover (USD MN)	4.47	1.17	324.84	
Foreign Buys (%)	64.72	69.22	59.84	
Foreign Sales (%)	59.24	69.58	64.62	
Foreign Participation (%)	61.98	69.40	62.23	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Crown Paints	40.40	6.32	500
Sasini	18.25	6.10	200
Liberty Kenya	7.84	4.53	12,200

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Unga Group	30.20	(5.62)	1,000
Nation Media Group	17.00	(2.86)	71,900
Home Afrika Ltd	0.40	(2.44)	23,100

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.82	1.80	1.47	38.40	1.05
KCB Group	1.07	0.15	0.08	42.05	1.33
Equity Group	0.67	0.43	0.56	39.25	1.16
Stanbic Holdings	0.34	0.33	0.33	83.00	(0.60)
NCBA Group	0.22	-	-	26.70	0.38

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	33.56	(0.34)	0.54
KES/RWF	9.27	(0.42)	2.10
KES/TSH	21.48	(0.42)	1.13
USD/USH	3,623.01	(0.08)	0.58
USD/RWF	1,000.42	(0.01)	(0.95)
USD/TSH	2,319.01	(0.00)	(0.00)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,416.51	0.11	8.14
USE LCI**	342.99	(0.63)	3.36
RSE RSI	106.85	-	(2.91)
RSE RASI	147.54	-	(0.41)
DSE DSEI**	1,898.22	0.14	4.48
DSE TSI**	3,503.03	(0.00)	0.53

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	25.36	235.00	-
BLR	-	10.79	100.00	-
CTL	-	10.25	95.00	-
IMR	24,278.39	4.86	45.00	-
CMR	-	12.95	120.00	-

DSE **				
CRDB	74,200.40	10.01	215.00	-
DSE	1,021,170.72	51.20	1,100.00	-
JATU	78,854.88	71.69	1,540.00	(2.53)
MKCB	726.17	36.31	780.00	-
NMB	142,475.04	108.93	2,340.00	-
SWIS	22,418.25	52.14	1,120.00	-
TCCL	5,585.94	18.62	400.00	-
TOL	256.02	25.60	550.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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