

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

23RD APRIL 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	108.53	(0.10)	0.59
KES/GBP	150.68	0.04	(1.57)
KES/EUR	130.72	(0.42)	2.37

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	165.61	(0.22)	8.88
NSE-20	1,888.25	0.34	1.06
NSE-25	3,635.87	0.29	6.46
FTSE 15	188.95	0.48	6.06
FTSE 25	215.19	0.03	8.91

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	23.45	23.50	21.39	
Market Turnover (USD MN)	3.49	3.31	341.32	
Foreign Buys (%)	76.93	49.74	59.49	
Foreign Sales (%)	44.73	41.93	64.35	
Foreign Participation (%)	60.83	45.84	61.92	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Carbacid	11.85	8.22	700
WPP Scangroup	6.24	5.41	62,400
DTB Kenya	67.25	5.08	500

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Longhorn	4.27	(9.15)	10,700
Bamburi Cement	40.60	(4.13)	82,200
Trans-Century	1.26	(3.82)	26,000

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Equity Group	1.05	0.97	0.21	39.10	3.03
Safaricom	1.02	0.82	0.95	38.80	(0.77)
BOC Kenya	0.50	0.50	0.12	67.00	-
KCB Group	0.21	0.16	-	41.60	-
E.A Breweries	0.21	0.09	0.14	170.00	-

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	33.22	(0.35)	(0.47)
KES/RWF	9.22	(0.10)	1.57
KES/TSH	21.37	(0.10)	0.59
USD/USH	3,605.77	0.26	1.06
USD/RWF	1,000.53	(0.00)	(0.97)
USD/TSH	2,319.01	0.00	0.00

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,403.72	(0.42)	7.17
USE LCI**	338.60	(0.31)	2.03
RSE RSI	113.17	-	2.84
RSE RASI	148.75	-	0.40
DSE DSEI**	1,886.22	0.09	3.82
DSE TSI**	3,503.15	0.00	0.53

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	25.49	235.00	-
BLR	-	10.85	100.00	-
CTL	2,462,252.69	21.69	200.00	-
IMR	-	4.88	45.00	-
CMR	-	13.02	120.00	-

DSE **				
CRDB	121,445.05	10.06	215.00	-
DCB	248.03	12.40	265.00	-
JATU	66,866.03	71.13	1,520.00	1.33
SWIS	1,048.29	52.41	1,120.00	-
TCCL	2,629,545.91	18.72	400.00	-
TICL	1,637.96	16.38	350.00	-
TOL	1,286.97	25.74	550.00	-
VODA	1,801.75	36.04	770.00	-
YETU	1,286.97	25.74	550.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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