

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

26TH APRIL 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	108.54	(0.01)	0.58
KES/GBP	150.53	0.10	(1.47)
KES/EUR	130.93	(0.16)	2.21

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	166.08	0.28	9.18
NSE-20	1,888.68	0.02	1.09
NSE-25	3,641.27	0.15	6.62
FTSE 15	189.09	0.07	6.14
FTSE 25	215.83	0.30	9.24

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	23.51	23.44	21.39	
Market Turnover (USD MN)	3.70	3.49	345.01	
Foreign Buys (%)	62.01	76.93	59.52	
Foreign Sales (%)	72.45	44.73	64.44	
Foreign Participation (%)	67.23	60.83	61.98	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
TPS Eastern Africa	16.80	9.09	400
ILAM FAHARI I-REIT	6.08	4.83	11,600
Trans-Century	1.32	4.76	2,000

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Standard Group	19.00	(7.54)	1,100
B.O.C Kenya	62.00	(7.46)	200
WPP Scangroup	5.94	(4.81)	10,000

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	2.45	1.86	2.36	39.00	0.52
KCB Group	0.43	0.17	0.02	41.80	0.48
Equity Group	0.39	0.16	0.16	39.10	-
StanChart Bank	0.19	0.00	0.12	141.00	-
Co-op Bank	0.16	0.08	-	11.90	-

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	33.22	(0.03)	(0.50)
KES/RWF	9.22	(0.00)	1.56
KES/TSH	21.37	(0.01)	0.59
USD/USH	3,605.01	0.02	1.08
USD/RWF	1,000.57	(0.00)	(0.97)
USD/TSH	2,319.01	(0.00)	(0.00)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,383.33	(1.45)	5.61
USE LCI**	338.57	(0.01)	2.03
RSE RSI	112.56	(0.54)	2.28
RSE RASI	148.64	(0.07)	0.33
DSE DSEI**	1,883.22	(0.16)	3.65
DSE TSI**	3,503.18	0.00	0.54

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	3,497,418.32	25.49	235.00	-
BLR	-	10.85	100.00	-
CTL	11,574,608.41	20.61	190.00	(5.00)
IMR	28,799.84	4.88	45.00	-
CMR	-	13.02	120.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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