

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

27TH APRIL 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	108.10	0.40	0.98
KES/GBP	150.14	0.26	(1.20)
KES/EUR	130.65	0.22	2.43

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	166.42	0.20	9.41
NSE-20	1,868.38	(1.07)	(0.00)
NSE-25	3,629.75	(0.32)	6.28
FTSE 15	187.17	(1.02)	5.06
FTSE 25	215.23	(0.28)	8.93

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	23.65	23.61	21.39	
Market Turnover (USD MN)	4.88	3.72	349.84	
Foreign Buys (%)	61.54	62.01	59.54	
Foreign Sales (%)	55.84	72.45	64.32	
Foreign Participation (%)	58.69	67.23	61.93	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
NBV Ltd	4.92	5.35	43,200
I&M Holdings	47.50	4.74	68,800
Longhorn Publishers	4.46	4.21	900

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Trans-Century	1.20	(9.09)	4,600
Stanbic Holdings	76.00	(8.43)	10,300
CIC Insurance	2.15	(6.11)	65,500

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	3.67	2.80	2.63	39.35	0.90
KCB Group	0.39	0.14	-	39.70	(5.02)
Equity Group	0.29	0.06	0.03	39.15	0.13
Britam Holdings	0.18	0.00	-	6.88	(2.82)
Co-operative Bank	0.10	0.00	0.00	11.90	-

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	33.31	0.29	(0.21)
KES/RWF	9.26	0.41	1.98
KES/TSH	21.45	0.40	0.99
USD/USH	3,601.01	0.11	1.19
USD/RWF	1,000.63	(0.01)	(0.98)
USD/TSH	2,319.00	0.00	0.00

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,396.45	0.95	6.61
USE LCI**	341.61	0.90	2.94
RSE RSI	112.56	-	2.28
RSE RASI	148.64	-	0.33

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	25.39	235.00	-
BLR	-	10.80	100.00	-
CTL	-	20.53	190.00	-
IMR	-	4.86	45.00	-
CMR	-	12.96	120.00	-

*Local Currency

**Trading data for the previous day.

Note

- The Dar-es-Salaam Stock Exchange remained closed on 26th April 2021 in observance of Union Day.
- CTL, having been suspended from trading, awaits its official delisting and the subsequent listing of MTN Rwandacell Plc on 4th May 2021.

RESEARCH DEPARTMENT

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