

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

28TH APRIL 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	107.85	0.23	1.21
KES/GBP	149.88	0.17	(1.03)
KES/EUR	130.25	0.31	2.72

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	168.04	0.97	10.47
NSE-20	1,876.88	0.45	0.45
NSE-25	3,656.78	0.74	7.07
FTSE 15	188.12	0.51	5.60
FTSE 25	216.85	0.75	9.75

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	23.94	23.71	21.39	
Market Turnover (USD MN)	4.73	4.90	354.51	
Foreign Buys (%)	89.59	61.54	59.94	
Foreign Sales (%)	21.83	55.84	63.76	
Foreign Participation (%)	55.71	58.69	61.85	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Stanbic Holdings	83.00	9.21	12,000
Standard Group	19.00	5.26	600
CIC Insurance	2.24	4.19	141,900

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Olympia Capital	2.00	(9.50)	1,800
TPS Eastern Africa	15.50	(7.74)	700
NBV Ltd.	4.55	(7.52)	80,500

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	4.10	3.96	0.77	39.90	1.40
Co-op Bank	0.09	0.05	0.07	12.00	0.84
Equity Group	0.08	0.06	-	39.45	0.77
KCB Group	0.08	0.05	-	39.95	0.63
BK Group	0.08	0.08	0.07	26.00	4.00

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	33.43	0.35	0.14
KES/RWF	9.28	0.24	2.22
KES/TSH	21.50	0.23	1.23
USD/USH	3,605.01	(0.11)	1.08
USD/RWF	1,000.67	(0.00)	(0.98)
USD/TSH	2,319.00	0.00	0.00

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,399.37	0.21	6.83
USE LCI**	344.56	0.86	3.83
RSE RSI	112.56	-	2.28
RSE RASI	148.64	-	0.33
DSE DSEI**	1,857.07	(1.39)	2.21
DSE TSI**	3,503.13	(0.00)	0.53

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	25,327.10	25.33	235.00	-
BLR	-	10.78	100.00	-
CTL	-	20.48	190.00	-
IMR	31,524.15	4.85	45.00	-
CMR	12,932.99	12.93	120.00	-

DSE **				
CRDB	888,968.36	10.00	215.00	-
DSE	56,272.00	51.16	1,100.00	-
JATU	173,699.12	69.76	1,500.00	(3.85)
NICO	162,119.18	9.30	200.00	-
TCCL	25,485.17	18.60	400.00	-
VODA	21,485.67	35.81	770.00	-

*Local Currency

**Trading data for the previous day.

Note:

CTL, having been suspended from trading, awaits its official delisting and the subsequent listing of MTN Rwandacell Plc on 4th May 2021.

RESEARCH DEPARTMENT

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