

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

29TH APRIL 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	107.84	0.01	1.22
KES/GBP	149.73	0.11	(0.92)
KES/EUR	130.16	0.07	2.79

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	169.19	0.68	11.23
NSE-20	1,873.57	(0.18)	0.28
NSE-25	3,675.72	0.52	7.63
FTSE 15	188.98	0.46	6.08
FTSE 25	218.27	0.65	10.47

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	24.11	23.94	21.39	
Market Turnover (USD MN)	5.04	4.73	359.49	
Foreign Buys (%)	71.64	89.59	60.10	
Foreign Sales (%)	37.31	21.83	63.39	
Foreign Participation (%)	54.47	55.71	61.75	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
TPS Eastern Africa	16.30	5.16	6,500
HF Group	3.98	4.74	66,000
Jubilee Holdings	290.00	4.50	1,100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Liberty Holdings	7.14	(7.51)	900
Carbacid Investments	11.15	(7.08)	29,900
Eaagads Ltd	14.00	(6.67)	2,000

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	3.79	3.47	1.67	40.35	1.13
Equity Group	0.45	0.07	0.03	39.00	(1.14)
I&M Holdings	0.44	-	-	44.50	(1.22)
BAT Kenya	0.15	-	0.15	460.00	-
KCB Group	0.04	0.03	0.01	40.20	0.63

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	33.38	(0.13)	0.01
KES/RWF	9.28	0.02	2.24
KES/TSH	21.50	0.01	1.24
USD/USH	3,600.01	0.14	1.22
USD/RWF	1,000.77	(0.01)	(0.99)
USD/TSH	2,319.01	(0.00)	(0.00)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,389.10	(0.73)	6.05
USE LCI**	348.56	1.16	5.04
RSE RSI	114.85	2.03	4.36
RSE RASI	149.08	0.30	0.63
DSE DSEI**	1,862.54	0.29	2.51
DSE TSI**	3,503.10	(0.00)	0.53

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	25,322.46	25.32	235.00	-
BLR	11,853.07	11.85	110.00	10.00
CTL	-	20.47	190.00	-
IMR	31,518.38	4.85	45.00	-
CMR	6,465.31	12.93	120.00	-

DSE **				
CRDB	2,660,818.90	10.23	220.00	2.33
DSE	16,470.97	51.15	1,100.00	-
JATU	48,747.01	67.89	1,460.00	(2.67)
NICO	7,440.30	9.30	200.00	-
NMB	5,440.72	108.81	2,340.00	-
SWIS	10,416.42	52.08	1,120.00	-
TBL	6,599,455.93	506.87	10,900.00	-
TCCL	56,546.30	18.60	400.00	-
TPCC	306,680.00	116.25	2,500.00	-
TTP	3,292.33	5.58	120.00	-
VODA	358.06	35.81	770.00	-

*Local Currency

**Trading data for the previous day.

Note: CTL, having been suspended from trading, awaits its official delisting and the subsequent listing of MTN Rwandacell Plc on 4th May 2021.

RESEARCH DEPARTMENT

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