

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

05TH AUGUST 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	108.67	(0.02)	0.46
GBP/KES	151.28	(0.12)	(1.97)
EUR/KES	129.05	(0.06)	3.62

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	175.89	0.30	15.63
NSE-20	1,974.95	0.07	5.70
NSE-25	3,871.97	0.19	13.37
FTSE 15	211.94	0.31	18.97
FTSE 25	234.39	0.26	18.63

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	25.22	25.15	25.10	
Market Turnover (USD MN)	3.73	1.36	676.65	
Foreign Buys (%)	30.73	38.10	56.34	
Foreign Sales (%)	63.92	43.69	58.25	
Foreign Participation (%)	47.32	40.89	57.30	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
BK Group	31.85	7.06	500
B.O.C	64.50	4.03	17,800
Uchumi	0.26	4.00	22,200

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sameer	3.15	(6.53)	13,200
Trans-Century	1.28	(5.19)	14,600
Sanlam	11.00	(5.17)	900

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	2.78	1.04	2.12	41.25	0.36
StanChart	0.27	-	-	130.00	(1.52)
BAT	0.25	-	0.24	450.00	(1.10)
KCB Group	0.16	-	-	46.45	0.54
Kenya Re	0.09	0.09	-	2.68	3.08

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	32.63	(0.14)	(2.25)
KES/RWF	9.27	(0.01)	2.14
KES/TSH	21.34	(0.02)	0.46
USD/USH	3,546.01	0.11	2.70
USD/RWF	1,007.59	(0.01)	(1.68)
USD/TSH	2,319.01	0.00	(0.00)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,529.62	(0.29)	16.78
USE LCI**	339.93	(1.14)	2.43
RSE RSI	108.92	-	(1.03)
RSE RASI	147.39	-	(0.51)
DSE DSEI**	2,001.40	(0.07)	10.16
DSE TSI**	3,644.95	-	4.60

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	25.89	240.00	-
BLR	-	12.94	120.00	-
IMR	-	4.85	45.00	-
CMR	-	12.94	120.00	-
MTNR	-	24.81	230.00	-

DSE **	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CRDB	9,065.48	12.42	265.00	-
TPCC	69,997.94	182.76	3,900.00	-
TICL	492.05	16.40	350.00	-
VODA	1,082.51	36.08	770.00	-
MCB	468.62	23.43	500.00	-
NMB	1,096.57	109.66	2,340.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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