

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

06TH AUGUST 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	108.72	(0.05)	0.41
GBP/KES	151.37	(0.06)	(2.03)
EUR/KES	128.74	0.24	3.85

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	178.50	1.48	17.35
NSE-20	1,974.46	(0.02)	5.68
NSE-25	3,917.17	1.17	14.70
FTSE 15	213.71	0.84	19.96
FTSE 25	234.46	0.03	18.67

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	25.58	25.21	25.48	
Market Turnover (USD MN)	3.19	3.73	679.83	
Foreign Buys (%)	42.40	30.73	56.28	
Foreign Sales (%)	37.27	63.92	58.15	
Foreign Participation (%)	39.83	47.32	57.21	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Liberty Kenya	9.06	9.95	2,200
Express Kenya	4.50	8.70	500
E.A.Portland	9.00	6.89	1,600

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Limuru Tea	300.00	(6.25)	100
NMG	24.75	(5.17)	91,200
TPS Eastern Africa	13.80	(5.15)	22,600

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.27	1.06	0.33	42.10	2.06
EABL	0.72	-	0.71	179.00	0.28
Equity Group	0.47	0.29	0.13	50.00	1.21
KCB Group	0.43	-	-	46.75	0.65
Co-op Bank	0.08	0.01	-	13.65	0.74

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	32.53	(0.29)	(2.54)
KES/RWF	9.27	(0.04)	2.11
KES/TSH	21.33	(0.05)	0.41
USD/USH	3,537.28	0.25	2.94
USD/RWF	1,007.69	(0.01)	(1.69)
USD/TSH	2,319.01	(0.00)	(0.00)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,532.40	0.18	16.99
USE LCI**	343.32	1.00	3.46
DSE DSEI**	1,996.03	(0.27)	9.86
DSE TSI**	3,639.99	(0.14)	4.46

DSE **	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CRDB	6,712,035.56	12.19	260.00	(1.89)
DSE	16,957,124.71	56.26	1,200.00	-
TBL	76,364,339.20	511.03	10,900.00	-
TPCC	114,096.57	182.85	3,900.00	-
VODA	10,469.17	36.10	770.00	-
SWIS	5,356.01	52.51	1,120.00	-
TTP	112.52	5.63	120.00	-

*Local Currency

**Trading data for the previous day.

Note: The Rwanda Stock Exchange (RSE) remained closed on 6th August 2021 in observance of the Umuganura Day.

RESEARCH DEPARTMENT

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