

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

09TH AUGUST 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	108.77	(0.04)	0.37
GBP/KES	151.35	0.02	(2.01)
EUR/KES	128.46	0.22	4.06

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	180.46	1.10	18.64
NSE-20	1,976.98	0.13	5.81
NSE-25	3,936.49	0.49	15.26
FTSE 15	214.40	0.32	20.35
FTSE 25	239.72	2.24	21.33

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	25.86	25.57	25.76	
Market Turnover (USD MN)	7.67	3.19	687.48	
Foreign Buys (%)	58.84	42.40	56.31	
Foreign Sales (%)	17.38	37.27	57.70	
Foreign Participation (%)	38.11	39.83	57.00	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Standard Group	20.00	7.82	100
NSE	9.10	7.31	12,800
Sameer Africa	3.37	6.98	3,800

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Uchumi	0.25	(7.41)	34,600
NBV Ltd	6.48	(6.90)	79,300
Stanbic Holdings	86.50	(6.49)	1,100

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	6.15	4.26	0.43	42.95	2.02
KCB Group	0.60	0.11	0.52	46.60	(0.32)
Equity Group	0.49	0.08	0.14	50.25	0.50
BAT Kenya	0.13	-	0.12	445.50	(1.87)
E.A Breweries	0.09	-	0.05	179.25	0.14

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	32.50	(0.11)	(2.64)
KES/RWF	9.26	(0.04)	2.06
KES/TSH	21.32	(0.04)	0.37
USD/USH	3,535.01	0.06	3.00
USD/RWF	1,007.69	(0.00)	(1.69)
USD/TSH	2,319.01	0.00	0.00

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,527.21	(0.34)	16.59
USE LCI**	338.13	(1.51)	1.89
RSE RSI	108.92	-	(1.03)
RSE RASI	147.39	-	(0.51)
DSE DSEI**	1,998.42	0.12	9.99
DSE TSI**	3,640.12	0.00	4.47

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	25.91	240.00	-
BLR	-	12.95	120.00	-
IMR	162,232.18	4.86	45.00	-
CMR	-	12.95	120.00	-
MTNR	-	24.83	230.00	-

DSE **	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CRDB	117,155.79	12.19	260.00	-
NICO	123,824.49	11.26	240.00	2.13
TBL	39,887,338.48	511.25	10,900.00	-
TCCL	22,513.54	22.51	480.00	-
TPCC	203,775.71	182.92	3,900.00	-
TTP	56.28	5.63	120.00	-
VODA	1,444.62	36.12	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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