

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

10TH AUGUST 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	108.84	(0.06)	0.31
GBP/KES	151.07	0.18	(1.83)
EUR/KES	127.98	0.37	4.42

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	180.53	0.04	18.68
NSE-20	1,975.02	(0.10)	5.71
NSE-25	3,939.02	0.06	15.34
FTSE 15	214.60	0.09	20.46
FTSE 25	239.66	(0.03)	21.30

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	25.85	25.84	25.77	
Market Turnover (USD MN)	4.94	7.67	692.40	
Foreign Buys (%)	32.45	58.84	56.14	
Foreign Sales (%)	28.34	17.38	57.49	
Foreign Participation (%)	30.40	38.11	56.81	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Stanbic Holdings	89.75	3.76	10,600
FAHARI I-REIT	6.96	2.65	110,400
Sasini	19.95	2.31	3,400

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Olympia Capital	2.02	(8.18)	9,800
Eaagads Ltd	11.30	(7.00)	500
NBV Ltd	6.20	(4.32)	90,400

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.51	1.48	1.29	42.95	-
Co-operative Bank	0.99	0.10	-	13.80	1.10
StanChart	0.89	-	0.03	131.00	(0.38)
Bamburi Cement	0.86	0.00	0.01	38.80	2.11
Equity Group	0.25	0.00	0.00	50.25	-

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	32.48	(0.06)	(2.70)
KES/RWF	9.26	(0.07)	2.00
KES/TSH	21.31	(0.06)	0.31
USD/USH	3,535.01	(0.00)	3.00
USD/RWF	1,007.66	0.00	(1.68)
USD/TSH	2,319.00	0.00	0.00

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,533.08	0.38	17.04
USE LCI**	338.35	0.07	1.96
RSE RSI	108.92	-	(1.03)
RSE RASI	147.39	-	(0.51)
DSE DSEI**	1,989.34	(0.45)	9.49
DSE TSI**	3,640.12	-	4.47

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	25.92	240.00	-
BLR	15,553.61	12.96	120.00	-
IMR	-	4.86	45.00	-
CMR	-	12.96	120.00	-
MTNR	-	24.84	230.00	-

DSE **	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CRDB	493,351.92	12.20	260.00	-
MKCB	366.08	36.61	780.00	-
NICO	45,055.83	11.26	240.00	-
TPCC	778,100.05	183.04	3,900.00	-
VODA	2,529.70	36.14	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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