

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

11TH AUGUST 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	109.02	(0.16)	0.14
GBP/KES	151.09	(0.01)	(1.84)
EUR/KES	127.77	0.17	4.58

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	180.56	0.02	18.70
NSE-20	1,962.25	(0.65)	5.02
NSE-25	3,934.24	(0.12)	15.20
FTSE 15	214.67	0.03	20.50
FTSE 25	239.70	0.02	21.32

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	25.81	25.81	25.77	
Market Turnover (USD MN)	4.80	4.93	697.20	
Foreign Buys (%)	71.45	32.45	56.24	
Foreign Sales (%)	20.81	28.34	57.24	
Foreign Participation (%)	46.13	30.40	56.74	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
BK Group	35.40	9.26	1,100
Olympia Capital	2.20	8.91	1,100
Sanlam Kenya	11.55	6.94	800

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Liberty Kenya	8.38	(9.70)	500
NBV Ltd	5.92	(4.52)	16,200
Stanbic Holdings	86.00	(4.18)	6,300

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	2.82	2.82	0.15	42.95	-
E.A Breweries	0.59	0.56	0.52	179.00	(0.14)
KCB Group	0.44	0.04	0.04	46.60	0.32
Equity Group	0.42	-	0.04	50.25	-
BAT Kenya	0.22	-	0.22	450.50	0.11

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	32.38	(0.31)	(3.00)
KES/RWF	9.24	(0.15)	1.84
KES/TSH	21.27	(0.16)	0.14
USD/USH	3,530.00	0.14	3.14
USD/RWF	1,007.76	(0.01)	(1.69)
USD/TSH	2,319.00	0.00	0.00

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,534.79	0.11	17.17
USE LCI**	339.91	0.46	2.43
RSE RSI	108.92	-	(1.03)
RSE RASI	147.39	-	(0.51)
DSE DSEI**	1,995.20	0.29	9.81
DSE TSI**	3,640.38	0.01	4.47

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	111,639.98	25.96	240.00	-
BLR	20,770.23	12.98	120.00	-
IMR	43,325.40	4.87	45.00	-
CMR	-	12.98	120.00	-
MTNR	-	24.88	230.00	-

DSE **	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CRDB	38,085,994.60	12.22	260.00	-
DSE	112,825.43	56.41	1,200.00	-
NICO	176,289.74	11.75	250.00	4.17
SWALA	460.70	23.04	490.00	-
TCCL	23,016.39	22.57	480.00	-
VODA	1,447.93	36.20	770.00	-
YETU	517.12	25.86	550.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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