

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

12TH AUGUST 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	109.14	(0.11)	0.03
GBP/KES	151.14	(0.03)	(1.88)
EUR/KES	127.97	(0.16)	4.43

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	180.67	0.06	18.78
NSE-20	1,952.28	(0.51)	4.49
NSE-25	3,933.23	(0.03)	15.17
FTSE 15	214.70	0.01	20.52
FTSE 25	239.91	0.09	21.42

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	25.80	25.78	25.79	
Market Turnover (USD MN)	2.32	4.80	699.52	
Foreign Buys (%)	23.00	71.45	56.13	
Foreign Sales (%)	23.36	20.81	57.12	
Foreign Participation (%)	23.18	46.13	56.63	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Umeme Ltd	7.00	9.38	200
FAHARI I-REIT	7.00	3.55	200
NBV Ltd	6.06	2.36	128,700

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Car & General	31.50	(10.00)	100
Olympia Capital	2.00	(9.09)	2,600
Express Kenya	4.20	(8.50)	53,600

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Equity Group	0.53	0.03	-	50.25	-
Safaricom	0.52	0.50	0.26	43.00	0.12
KCB Group	0.44	-	0.08	46.90	0.64
Kenya Power	0.30	-	-	1.35	(2.88)
E.A Breweries	0.22	-	0.19	179.00	-

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	32.35	(0.11)	(3.10)
KES/RWF	9.24	(0.10)	1.74
KES/TSH	21.25	(0.11)	0.03
USD/USH	3,530.00	(0.00)	3.14
USD/RWF	1,007.88	(0.01)	(1.71)
USD/TSH	2,319.01	(0.00)	0.00

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,532.03	(0.18)	16.96
USE LCI**	343.58	1.08	3.53
RSE RSI	108.92	-	(1.03)
RSE RASI	147.39	-	(0.51)
DSE DSEI**	1,995.20	-	9.81
DSE TSI**	3,640.38	-	4.47

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	25.99	240.00	-
BLR	-	12.99	120.00	-
IMR	158,850.47	4.87	45.00	-
CMR	-	12.99	120.00	-
MTNR	-	24.90	230.00	-

DSE **	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CRDB	895,853.43	12.24	260.00	-
DSE	497,531.64	56.47	1,200.00	-
NICO	666,858.05	11.77	250.00	-
TBL	5,129.68	512.97	10,900.00	-
TCCL	903.58	22.59	480.00	-
TICL	823.57	16.47	350.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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