

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

13TH AUGUST 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	109.20	(0.06)	(0.02)
GBP/KES	151.25	(0.07)	(1.95)
EUR/KES	128.11	(0.11)	4.32

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	181.18	0.28	19.11
NSE-20	1,961.07	0.45	4.96
NSE-25	3,950.14	0.43	15.66
FTSE 15	215.74	0.48	21.10
FTSE 25	240.61	0.29	21.78

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	25.86	25.78	25.86	
Market Turnover (USD MN)	2.76	2.32	702.28	
Foreign Buys (%)	25.74	23.00	56.01	
Foreign Sales (%)	12.67	23.36	56.95	
Foreign Participation (%)	19.20	23.18	56.48	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
BK Group	38.25	8.05	1,400
Britam Holdings	8.30	5.06	4,574,400
Eveready E.A	1.00	4.17	5,700

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Unga Group Ltd	29.05	(6.29)	500
Home Afrika Ltd	0.36	(5.26)	102,600
Williamson Tea	130.75	(4.56)	4,500

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Co-operative Bank	0.68	0.04	0.00	13.80	0.73
Equity Group	0.40	0.28	0.02	51.00	1.49
KCB Group	0.40	0.32	-	47.15	0.53
Britam Holdings	0.35	-	-	8.30	5.06
Kenya Re	0.24	-	-	2.50	-

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	32.42	0.23	(2.88)
KES/RWF	9.23	(0.05)	1.69
KES/TSH	21.24	(0.06)	(0.02)
USD/USH	3,540.01	(0.28)	2.86
USD/RWF	1,007.94	(0.01)	(1.71)
USD/TSH	2,319.01	(0.00)	(0.00)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,543.76	0.77	17.86
USE LCI**	343.91	0.10	3.63
RSE RSI	108.92	-	(1.03)
RSE RASI	147.39	-	(0.51)
DSE DSEI**	1,994.21	(0.05)	9.76
DSE TSI**	3,640.38	-	4.47

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	273,007.96	26.00	240.00	-
BLR	273,007.96	13.00	120.00	-
IMR	-	4.88	45.00	-
CMR	-	13.00	120.00	-
MTNR	-	24.92	230.00	-

DSE **

CRDB	2,686,446.70	12.24	260.00	-
DSE	95,494.16	56.51	1,200.00	-
NICO	1,059.48	11.77	250.00	-
TPCC	231,756.99	183.64	3,900.00	-
VODA	9,064.41	36.26	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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