

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

16TH AUGUST 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	109.26	(0.05)	(0.08)
GBP/KES	151.02	0.15	(1.80)
EUR/KES	128.35	(0.19)	4.14

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	182.96	0.98	20.28
NSE-20	1,973.23	0.62	5.61
NSE-25	3,975.42	0.64	16.40
FTSE 15	217.41	0.77	22.04
FTSE 25	242.90	0.95	22.94

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	26.10	25.84	26.12	
Market Turnover (USD MN)	4.46	2.76	706.75	
Foreign Buys (%)	62.15	25.74	56.05	
Foreign Sales (%)	46.69	12.67	56.88	
Foreign Participation (%)	54.42	19.20	56.47	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Liberty Kenya	9.24	10.00	500
Car & General	34.50	9.52	100
HF Group	4.00	7.53	200

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Uchumi Supermarket	0.23	(8.00)	102,600
NBV	5.50	(7.09)	22,200
Eveready East Africa	0.95	(5.00)	1,000

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	2.32	1.92	0.44	43.60	1.40
EABL	1.30	0.81	1.26	177.00	(1.12)
KCB Group	0.48	0.00	0.36	48.10	2.01
Equity Group	0.08	0.01	0.01	51.00	-
NMG	0.05	-	-	25.00	-

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	32.38	(0.13)	(3.01)
KES/RWF	9.23	(0.04)	1.64
KES/TSH	21.23	(0.05)	(0.08)
USD/USH	3,537.48	0.07	2.93
USD/RWF	1,008.04	(0.01)	(1.72)
USD/TSH	2,319.01	(0.00)	(0.00)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,535.35	(0.54)	17.21
USE LCI**	343.61	(0.09)	3.54
DSE DSEI**	1,997.55	0.17	9.94
DSE TSI**	3,640.38	-	4.47

DSE **	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CRDB	10,259,180.70	12.25	260.00	-
TPCC	477,727.26	183.74	3,900.00	-
DCB	678.43	11.31	240.00	-
NICO	471.13	11.78	250.00	-
NMB	3,307.34	110.24	2,340.00	-
MCB	235.57	23.56	500.00	-
TTP	56.54	5.65	120.00	-

*Local Currency

**Trading data for the previous day.

Note: The Rwanda Stock Exchange (RSE) remained closed on 16th August 2021 in observance of the Assumption of Mary Day.

RESEARCH DEPARTMENT

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