

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

18TH AUGUST 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	109.42	(0.05)	(0.23)
GBP/KES	150.93	0.42	(1.74)
EUR/KES	128.75	0.01	3.85

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	185.93	(0.82)	22.23
NSE-20	2,000.76	0.23	7.08
NSE-25	4,068.32	(0.17)	19.12
FTSE 15	223.00	0.15	25.18
FTSE 25	247.94	(0.55)	25.49

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	26.48	26.70	26.54	
Market Turnover (USD MN)	5.68	15.13	727.61	
Foreign Buys (%)	34.77	45.56	55.67	
Foreign Sales (%)	39.03	76.11	57.14	
Foreign Participation (%)	36.90	60.84	56.41	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Olympia Capital	2.20	10.00	2,600
Eaagads Ltd	13.50	8.87	1,200
Home Afrika	0.41	7.89	18,100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Liberty Kenya	8.42	(8.87)	3,600
NBV Ltd	4.79	(8.59)	37,800
Carbacid	11.75	(5.62)	11,200

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Equity Group	1.90	0.25	0.20	54.00	1.89
Safaricom	1.72	1.52	0.51	44.20	(1.56)
E.A Breweries	1.18	0.14	1.13	180.00	-
StanChart Bank	0.35	-	0.35	130.25	(0.57)
KCB Group	0.25	0.07	0.02	49.70	(0.40)

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	32.35	(0.00)	(3.08)
KES/RWF	9.21	(0.05)	1.50
KES/TSH	21.19	(0.05)	(0.22)
USD/USH	3,539.89	(0.05)	2.86
USD/RWF	1,008.13	(0.01)	(1.73)
USD/TSH	2,319.01	0.00	(0.00)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,543.99	0.05	17.87
USE LCI**	343.61	0.01	3.54
RSE RSI	108.92	-	(1.03)
RSE RASI	147.39	-	(0.51)
DSE DSEI**	2,023.35	1.34	11.36
DSE TSI**	3,640.38	-	4.47

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	26.05	240.00	-
BLR	-	13.02	120.00	-
IMR	17,094.30	4.88	45.00	-
CMR	-	13.02	120.00	-
MTNR	-	24.96	230.00	-

DSE **	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CRDB	5,578,883.75	12.27	260.00	-
DCB	113.24	11.32	240.00	-
DSE	27,811,513.58	56.62	1,200.00	-
NICO	4,718.29	11.80	250.00	-
TPCC	48,763.57	184.01	3,900.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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