

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

19TH AUGUST 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	109.49	(0.06)	(0.29)
GBP/KES	150.69	0.16	(1.58)
EUR/KES	128.35	0.31	4.14

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	184.47	(0.79)	21.27
NSE-20	2,005.77	0.25	7.35
NSE-25	4,028.92	(0.97)	17.97
FTSE 15	219.72	(1.47)	23.33
FTSE 25	245.02	(1.18)	24.01

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	26.26	26.47	26.33	
Market Turnover (USD MN)	11.40	5.68	739.04	
Foreign Buys (%)	88.97	34.77	56.18	
Foreign Sales (%)	12.00	39.03	56.45	
Foreign Participation (%)	50.49	36.90	56.31	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Unga Group	32.75	9.17	100
Standard Group	19.55	8.61	400
Uchumi Supermarket	0.26	8.33	23,300

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Kakuzi	382.00	(7.95)	100
CIC Insurance	2.83	(6.29)	53,100
Trans-Century	1.24	(3.88)	18,100

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	10.21	10.07	0.84	43.85	(0.79)
Equity Group	0.55	0.06	0.24	52.25	(3.24)
KCB Group	0.22	0.00	-	48.15	(3.12)
BAT Kenya	0.20	-	0.20	460.00	(0.22)
E.A Breweries	0.10	-	0.08	180.00	-

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	32.25	(0.31)	(3.39)
KES/RWF	9.21	(0.06)	1.44
KES/TSH	21.18	(0.06)	(0.29)
USD/USH	3,531.01	0.25	3.11
USD/RWF	1,008.14	(0.00)	(1.73)
USD/TSH	2,319.01	(0.00)	(0.00)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,576.04	2.08	20.32
USE LCI**	342.32	(0.38)	3.16
RSE RSI	108.92	-	(1.03)
RSE RASI	147.39	-	(0.51)
DSE DSEI**	2,009.28	(0.70)	10.59
DSE TSI**	3,639.64	(0.02)	4.45

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	7,819.29	26.06	240.00	-
BLR	23,457.86	13.03	120.00	-
IMR	71,351.00	4.89	45.00	-
CMR	-	13.03	120.00	-
MTNR	-	24.98	230.00	-

DSE **				
CRDB	4,313,734.01	12.28	260.00	-
DCB	119,238.94	10.39	220.00	(8.33)
DSE	19,829.09	56.65	1,200.00	-
NMB	5,413.34	110.48	2,340.00	-
TCCL	679.85	22.66	480.00	-
TPCC	3,682.55	184.13	3,900.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com