

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

20TH AUGUST 2021



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	109.53	(0.04)	(0.33)
GBP/KES	150.00	0.46	(1.11)
EUR/KES	128.09	0.20	4.33

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	186.33	1.01	22.50
NSE-20	2,015.77	0.50	7.89
NSE-25	4,056.31	0.68	18.77
FTSE 15	220.84	0.51	23.96
FTSE 25	246.93	0.78	24.98

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	26.51	26.25	26.60	
Market Turnover (USD MN)	4.98	11.40	744.04	
Foreign Buys (%)	70.99	88.97	56.28	
Foreign Sales (%)	9.00	12.00	56.13	
Foreign Participation (%)	40.00	50.49	56.20	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Liberty Kenya	9.00	7.40	400
Eaagads Ltd	14.40	6.67	1,300
KenGen	4.49	6.65	1,533,300

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Home Afrika	0.37	(9.76)	378,500
Eveready E.A	0.98	(8.41)	1,500
WPP Scangroup	4.03	(6.06)	822,200

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	2.05	2.00	0.10	44.45	1.37
Equity Group	1.13	0.82	0.30	52.50	0.48
E.A Breweries	0.77	-	0.00	180.00	-
KCB Group	0.77	0.66	-	47.95	(0.42)
FAHARI I-REIT	0.06	-	-	7.00	-

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	32.25	(0.01)	(3.40)
KES/RWF	9.21	(0.03)	1.41
KES/TSH	21.17	(0.04)	(0.33)
USD/USH	3,532.00	(0.03)	3.08
USD/RWF	1,008.29	(0.01)	(1.75)
USD/TSH	2,319.01	(0.00)	(0.00)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,582.18	0.39	20.79
USE LCI**	342.28	(0.01)	3.14
RSE RSI	108.92	-	(1.03)
RSE RASI	147.39	-	(0.51)
DSE DSEI**	1,998.79	(0.52)	10.01
DSE TSI**	3,639.64	-	4.45

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	26.07	240.00	-
BLR	7,821.50	13.04	120.00	-
IMR	26,397.55	4.89	45.00	-
CMR	-	13.04	120.00	-
MTNR	12,492.67	24.99	230.00	-

DSE **	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CRDB	10,759,128.85	12.28	260.00	-
DSE	566.79	56.68	1,200.00	-
NICO	118.08	11.81	250.00	-
NMB	174,843,654.09	110.52	2,340.00	-
TICL	826.57	16.53	350.00	-
TOL	708,486.25	23.62	500.00	-
TPCC	1,842.06	184.21	3,900.00	-
VODA	11,274.38	36.37	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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